



Quarter 1 Overall Work Program

FISCAL YEAR 2023-24

OCTOBER 2023

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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of the 2024 RTP/SCS as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
5	Monitor, manage, update and maintain capital list of RTP/SCS projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
6	Process amendments to the RTP/SCS as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach	06/30/2024	
2	RTP/SCS Amendments (as needed)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continuing to support development of Connect SoCal 2024 and Amendment 1 to Connect SoCal 2024.

Issues:

Resolution:

Comment:

Consultant expenditure is being paid with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	75,114	0	0	0	75,114
Benefits	50,389	0	0	0	50,389
Indirect Cost	172,233	0	0	0	172,233
Travel	6,000	0	0	0	6,000
In-Kind Commits	39,353	0	0	0	39,353
Total	\$343,089	\$0	\$0	\$0	\$343,089

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	303,736	0	0	0	303,736
In-Kind Commits	39,353	0	0	0	39,353
Total	\$343,089	\$0	\$0	\$0	\$343,089

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,743	35,743			
Consultant	26,720	26,720			
Total	62,463	62,463			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	71,607	0	0	0	71,607
Benefits	48,037	0	0	0	48,037
Indirect Cost	164,193	0	0	0	164,193
Travel	2,000	0	0	0	2,000
In-Kind Commits	37,034	0	0	0	37,034
Total	\$322,871	\$0	\$0	\$0	\$322,871

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	285,837	0	0	0	285,837
In-Kind Commits	37,034	0	0	0	37,034
Total	\$322,871	\$0	\$0	\$0	\$322,871

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	49,211	49,211			
Total	49,211	49,211			

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the 2024 RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2024	
2	FTIP CMP Project list	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Staff monitored CTCs for the state Congestion Management Plan updates and compliance. Staff also finalized the draft Congestion Management technical report for Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,086	0	0	0	5,086
Benefits	3,412	0	0	0	3,412
Indirect Cost	11,662	0	0	0	11,662
In-Kind Commits	2,612	0	0	0	2,612
Total	\$22,772	\$0	\$0	\$0	\$22,772

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	20,160	0	0	0	20,160
In-Kind Commits	2,612	0	0	0	2,612
Total	\$22,772	\$0	\$0	\$0	\$22,772

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,489	1,489			
Total	1,489	1,489			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,240	0	0	0	88,240
Benefits	59,195	0	0	0	59,195
Indirect Cost	202,331	0	0	0	202,331
In-Kind Commits	45,316	0	0	0	45,316
Total	\$395,082	\$0	\$0	\$0	\$395,082

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	349,766	0	0	0	349,766
In-Kind Commits	45,316	0	0	0	45,316
Total	\$395,082	\$0	\$0	\$0	\$395,082

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	112,107	112,107			
Total	112,107	112,107			

015.0159.01 RTP FINANCIAL PLANNING
OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Perform stakeholder coordination to facilitate financial plan updates.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of financial plan development.	06/30/2024	
2	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Developed financial plan for draft Connect SoCal 2024.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	85,387	0	0	0	85,387
Benefits	57,280	0	0	0	57,280
Temp Staff	40,800	0	0	0	40,800
Indirect Cost	251,780	0	0	0	251,780
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	182,797	0	182,797
In-Kind Commits	58,853	0	0	0	58,853
Total	\$513,100	\$0	\$182,797	\$0	\$695,897
Toll Credits/Not an Expenditure	0	0	20,967	0	20,967

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	454,247	0	0	0	454,247
FTA 5303	0	0	182,797	0	182,797
In-Kind Commits	58,853	0	0	0	58,853
Total	\$513,100	\$0	\$182,797	\$0	\$695,897
Toll Credits/Not a revenue	0	0	20,967	0	20,967

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	158,360	158,360			
Total	158,360	158,360			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,555	0	0	0	33,555
Benefits	22,510	0	0	0	22,510
Indirect Cost	76,941	0	0	0	76,941
Consultant	0	10,000	0	0	10,000
Consultant TC	0	0	199,166	0	199,166
In-Kind Commits	17,233	0	0	0	17,233
Total	\$150,239	\$10,000	\$199,166	\$0	\$359,405
Toll Credits/Not an Expenditure	0	0	22,845	0	22,845

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	133,006	0	0	0	133,006
FTA 5303	0	0	199,166	0	199,166
TDA	0	10,000	0	0	10,000
In-Kind Commits	17,233	0	0	0	17,233
Total	\$150,239	\$10,000	\$199,166	\$0	\$359,405
Toll Credits/Not a revenue	0	0	22,845	0	22,845

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	20,886	20,886			
Total	20,886	20,886			

015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot research, technology & interface design.	07/01/2023	12/30/2023	07/01/2023	06/30/2024	Staff	25
2	Prepare project documentation and reporting.	11/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot design report and presentations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Continue to support interregional work.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,598	0	0	0	20,598
Benefits	13,818	0	0	0	13,818
Indirect Cost	47,229	0	0	0	47,229
Total	\$81,645	\$0	\$0	\$0	\$81,645

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	81,645	0	0	0	81,645
Total	\$81,645	\$0	\$0	\$0	\$81,645

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,863	15,863			
Total	15,863	15,863			

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify implementation actions associated with the RTP/SCS transportation strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Identify parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports	06/30/2024	
2	Implementation Strategy Plan	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Develop technical analysis supporting draft Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,294	0	0	0	52,294
Benefits	35,081	0	0	0	35,081
Temp Staff	40,800	0	0	0	40,800
Indirect Cost	175,900	0	0	0	175,900
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	39,397	0	0	0	39,397
Total	\$343,472	\$0	\$150,000	\$0	\$493,472
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	304,075	0	150,000	0	454,075
In-Kind Commits	39,397	0	0	0	39,397
Total	\$343,472	\$0	\$150,000	\$0	\$493,472
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	82,858	82,858			
Total	82,858	82,858			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,048	0	0	0	46,048
Benefits	30,891	0	0	0	30,891
Indirect Cost	105,586	0	0	0	105,586
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	23,649	0	0	0	23,649
Total	\$206,174	\$0	\$75,000	\$0	\$281,174
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	182,525	0	75,000	0	257,525
In-Kind Commits	23,649	0	0	0	23,649
Total	\$206,174	\$0	\$75,000	\$0	\$281,174
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,501	7,501			
Total	7,501	7,501			

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG serves as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensures completion of environmental documentation, such as Categorical Exemptions, for SCAG's existing programs, as needed. Staff works closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Addendum(s) for the Connect SoCal 2020 PEIR, as needed	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	0
2	Prepare Connect SoCal 2024 PEIR (multi-year)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30
3	Review and file Categorical Exemptions for SCAG's programs, as needed	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	0
4	Provide ongoing support for SCAG's CEQA program, as needed	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to Connect SoCal 2020 PEIR, if needed	06/30/2024	
2	Draft PEIR, Final PEIR, and technical reports for Connect SoCal 2024	06/30/2024	
3	Categorical Exemptions for SCAG's programs, if needed	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 27

STATUS: IN PROGRESS

Accomplishments:

1. Conducted ongoing outreach and engagement with stakeholders throughout the development of the 2024 Draft PEIR as follows:
 - a. July 6, 2023, Energy and Environment Committee: Prepared presentation and presented on Stakeholder Outreach and Preliminary Outline of Draft Contents
 - b. July 18, 2023, Technical Working Group: Prepared presentation and presented on Preliminary Outline of Draft Contents
 - c. August 24, 2023, Joint Meeting of Sustainable and Resilient Communities / Natural and Farm Lands Conservation Working Groups: Prepared presentation and presented on Major Outreach, Approaches to Major Components, and Outline of Draft Contents
 - d. September 7, 2023, Joint Regional Council and Policy Committee: Prepared CEQA Requirements and 2024 PEIR Status Update for inclusion in JPC staff report and presentation
 - e. September 21, 2023, Technical Working Group: Prepared presentation and presented on Development, Major Components

and Outline of Contents of the 2024 Draft PEIR

2. Prepared the administrative draft of the Connect SoCal 2024 Draft PEIR, including:

a. Sections that evaluate whether implementation of Plan policies and strategies have the potential to result in significant adverse impacts to each of the 20 environmental areas identified in Appendix G of the CEQA Guidelines

b. The executive summary, introduction, project description, alternatives, and other CEQA considerations sections

3. Prepared administrative drafts of Connect SoCal 2024 Draft PEIR technical reports and modeling runs including the Aviation Noise Technical Report, Assembly Bill 52 Consultation Summary Report, and draft CalEEMod Scenario runs and associated maps

4. Held public office hours for development streamlining project

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	193,303	0	0	0	193,303
Benefits	129,674	0	0	0	129,674
Indirect Cost	443,237	0	0	0	443,237
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	128,000	0	0	0	128,000
Consultant TC	0	0	493,551	0	493,551
In-Kind Commits	101,474	0	0	0	101,474
Total	\$1,004,688	\$0	\$493,551	\$0	\$1,498,239
Toll Credits/Not an Expenditure	0	0	56,611	0	56,611

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	783,214	0	493,551	0	1,276,765
TDA	0	120,000	0	0	120,000
In-Kind Commits	101,474	0	0	0	101,474
Total	\$884,688	\$120,000	\$493,551	\$0	\$1,498,239
Toll Credits/Not a revenue	0	0	56,611	0	56,611

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	294,401	294,401			
Total	294,401	294,401			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)

Start Date :	08/22/2022	End Date:	06/30/2024	Number:	22-033-C01
Total Award:	893,551	FY Value:	231,248	PY Expends:	418,752

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANNALEIGH EKMAN

Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG's informational resources to facilitate consistency of regionally significant projects with SCAG's adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG's mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing internal weekly updates on regionally significant projects, as well as external bimonthly and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to support the Connect SoCal update and regional performance monitoring and assessment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	20
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	10
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2024	
2	IGR Annual Report	06/30/2024	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 20

STATUS: IN PROGRESS

Accomplishments:

- Reviewed 45 CEQA notices and Federal Grant requests submitted to IGR for review.
- Prepared and transmitted five comment letters on regionally significant projects.
- Prepared the FY23 IGR Annual Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,561	0	0	0	23,561
Benefits	15,806	0	0	0	15,806
Indirect Cost	54,025	0	0	0	54,025
In-Kind Commits	12,100	0	0	0	12,100
Total	\$105,492	\$0	\$0	\$0	\$105,492

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	93,392	0	0	0	93,392
In-Kind Commits	12,100	0	0	0	12,100
Total	\$105,492	\$0	\$0	\$0	\$105,492

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	12,047	12,047			
Total	12,047	12,047			

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfill federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee/ensure on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	27
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	26
3	Present and address regional air quality planning and transportation conformity issues.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	23
4	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
5	Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments	06/30/2024	
2	TCWG meeting documentation, including maintaining PM hot spot interagency review/determination clearinghouse.	06/30/2024	
3	Air quality planning analyses and reports as necessary for RTP/FTIP updates or amendments, and/or AQMP/SIP.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

1. Prepared Draft 2024 Connect SoCal Transportation Conformity Analysis Technical Report for legal and management review; SCAG Joint Policy Committees approved a recommendation that Regional Council authorize the release of the draft transportation conformity analysis as part of the draft Connect SoCal 2024 for public review and comments;
2. Prepared the draft and final transportation conformity analysis for 2023 FTIP Amendment #23-14;
3. Prepared the Draft Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures for the South Coast AQMD's 2024 PM2.5 State Implementation Plan for South Coast Air Basin; Received EEC and RC approval of transmittal to South Coast AQMD for inclusion in Draft 2024 PM2.5 SIP for public review;
4. Held three monthly TCWG meetings and processed two PM hot spot interagency review forms;
5. Prepared and/or presented staff reports/memos/updates to RC, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
6. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative;
7. Held or participated in interagency collaboration/consultation/coordination to address 13 highway sanctions clocks and two resultant active lawsuits within the SCAG region that led to interim deferral of one highway sanction clock;
8. Processed on-going TCM delay and scope change requests from five County Transportation Commissions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	189,970	0	0	0	189,970
Benefits	127,438	0	0	0	127,438
Indirect Cost	435,593	0	0	0	435,593
In-Kind Commits	97,560	0	0	0	97,560
Total	\$850,561	\$0	\$0	\$0	\$850,561

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL C/O	753,001	0	0	0	753,001
In-Kind Commits	97,560	0	0	0	97,560
Total	\$850,561	\$0	\$0	\$0	\$850,561

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	266,560	266,560			
Total	266,560	266,560			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	15
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	15
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	0
4	Continue the development of the 2025 FTIP guidelines and 2025 FTIP by coordinating internally and with the CTCs.	07/01/2023	10/30/2023	07/01/2023	10/31/2023	Staff	90
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	15
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	15
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Amendments and Administrative Modifications	06/30/2024	
2	Split Letters and number of grant concurrences issued	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 33

STATUS: IN PROGRESS

Accomplishments:

Continue to amend the FTIP as needed to allow projects to move forward toward implementation.

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 1st quarter of FY 2023/24, the 2023 FTIP has been amended four times (3-Admin Mods and 1 Regular Amendment). Staff also completed the analysis of Consistency Amendments #23-26 which will be released for public review along with Draft 2024 RTP/SCS. SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for FTIP Amendment #23-14.

2025 FTIP Guidelines have been finalized and ready for Board Approval.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	512,176	0	0	0	512,176
Benefits	343,584	0	0	0	343,584
Indirect Cost	1,174,401	0	0	0	1,174,401
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	350,000	0	350,000
In-Kind Commits	264,325	0	0	0	264,325
Total	\$2,304,486	\$0	\$350,000	\$0	\$2,654,486
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	84,873	350,000	0	0	434,873
FTA 5303 C/O	1,955,288	0	0	0	1,955,288
In-Kind Commits	264,325	0	0	0	264,325
Total	\$2,304,486	\$350,000	\$0	\$0	\$2,654,486
Toll Credits/Not a revenue	0	0	40,145	0	40,145

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	587,584	587,584			
Consultant TC	46,696	46,696			
Total	634,280	634,280			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	09/11/2018	End Date:	03/11/2024	Number:	18-011-C01
Total Award:	1,610,253	FY Value:	173,916	PY Expend:	0

030.0146.03 FEDERAL PROJECT SELECTION, MONITORING, AND MANAGEMENT

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To select, monitor, and manage federally-funded projects under SCAG's authority and to implement projects advancing Connect SoCal and associated performance targets.

Addresses corrective action for CMAQ and STBG programs identified in SCAG's 2022 Federal Certification Review. This task will house the program to manage federal project selection (CMAQ, STBG, and Carbon Reduction Program) and ongoing monitoring and management (use of OA, timely use of funds, loans, etc.).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional project selection process.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Track programming and implementation of selection project and funding.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Revise program guidelines and process selection process as necessary.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Coordinate with partner agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of MPO-selected projects	06/30/2024	
2	Revised program guidelines as applicable.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Developing program guidelines for CRP and call materials for CMAQ, STBG, and CRP. Continue to track OA and implementation of region's federally funded projects.

Staff has completed the following:

- Drafted CRP/CMAQ/STBG application
- CRP guidelines drafted and pending final review/approval
- Drafted CRP/CMAQ/STBG call for project nominations schedule and determined funding levels
- OA and apportionment tracking for FFY 2024 in development

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	213,785	0	0	0	213,785
Benefits	143,414	0	0	0	143,414
Indirect Cost	490,201	0	0	0	490,201
Travel	10,000	0	0	0	10,000
Total	\$857,400	\$0	\$0	\$0	\$857,400

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	857,400	0	0	0	857,400
Total	\$857,400	\$0	\$0	\$0	\$857,400

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	70,875	70,875			
Total	70,875	70,875			

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage GIS applications' requirements backlog	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Perform geodatabase maintenance, updates, enhancements, and support	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Develop and deploy regular GIS application enhancements	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
4	Train users and provide documentation for GIS applications	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2024	
2	Test cases, user manual, and training materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

1. ArcGIS Web AppBuilder to Experience Builder Migration (WAB to ExB) - PRJ0011929 [In-Progress]
 - 1.1. Four application assessed for required migration
 - AB2_CRIA_Criteria https://maps.scag.ca.gov/AB2_CRIA_Criteria/
 - electric_vehicle https://maps.scag.ca.gov/electric_vehicle/
 - GoHumanSafetyPledge <https://maps.scag.ca.gov/GoHumanSafetyPledge/>
 - IGR <https://maps.scag.ca.gov/igr/>
 - 1.2. Development of key migration elements - Customizations vs. Code.
Also verified with ESRI on 9/25 that migration approach is on track.
 - 1.3. Draft prototype apps completed and sent for feedback.
 - 1.4. Application UAT Migrations have initial product owner acceptance
 - 1.5. Currently working through UI/UX verification
2. Socioeconomic Data Dashboard for TWG and BIA - RITM0015926 [Completed]
 - 2.1. Data migration from UAT to Production
 - 2.2. Application Standards assessment
 - 2.3 Deployment - Production data deployment and application verification of ArcGIS Dashboard and Experience Builder.
3. Greenprint IT Environment Preparation - PRJ0011921 [Completed]

- 3.1 Assessed ArcGIS Development and UAT Vendor requirements
- 3.2 Verify Vendor (ARUP) team access and needs and personnel list
- 3.3 Finalized Vendor account creation - AD Accounts (Infrastructure), ArcGIS Accounts (IT-GIS), and Jumpbox.
- 3.4. Greenprint technical specifications discussions with Planning Team and ARUP

- 4. GIS Environment Simplification - PRJ0011927 [In-Progress]
 - 4.1. Meet with ESRI and establish overarching parameters for consolidating SCAG's 5 GIS Environments, for effective use and cost efficiency.
 - 4.2. IT-GIS Team working on Data->Service->Application Inventory
 - 4.3. Review of ESRI draft recommendations delivered week of 09/25/2023

- 5. Community Safety Model - PRJ0011932 [In-Progress]
 - 5.1. Data standards and verification - In-Progress
 - 5.2. Application standards assessment - completed

- 6. Regional Dedicated Transit Lanes
 - Data finalization - In-Progress

Issues:

None

Resolution:

None

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	483,708	0	0	0	483,708
Benefits	324,487	0	0	0	324,487
Indirect Cost	1,109,124	0	0	0	1,109,124
Other	859,000	0	0	0	859,000
Consultant TC	0	0	403,300	0	403,300
In-Kind Commits	359,702	0	0	0	359,702
Total	\$3,136,021	\$0	\$403,300	\$0	\$3,539,321
Toll Credits/Not an Expenditure	0	0	46,259	0	46,259

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	2,776,319	0	0	0	2,776,319
FTA 5303	0	0	403,300	0	403,300
In-Kind Commits	359,702	0	0	0	359,702
Total	\$3,136,021	\$0	\$403,300	\$0	\$3,539,321
Toll Credits/Not a revenue	0	0	46,259	0	46,259

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	351,709	351,709			
Total	351,709	351,709			

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Transition ATDB maintenance and hosting to Caltrans	07/01/2023	12/31/2023	07/01/2023	06/30/2024	Staff	1

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATDB system migration and transition support completion confirmation.	12/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: DELAYED

Accomplishments:

Continued to track status of contract to transition ATDB application to Caltrans
 Dependent contract was indicated as being signed

Issues:

Delay due to Caltrans kickoff meeting being delayed.

Resolution:

Project to continue once the kickoff meeting starts.

Comment:

Dependencies to start have been indicated to have cleared
 Waiting on Caltrans to perform kick-off of transition
 Product end date will be updated in the next available amendment

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,424	0	0	0	44,424
Benefits	29,802	0	0	0	29,802
Indirect Cost	101,861	0	0	0	101,861
In-Kind Commits	22,815	0	0	0	22,815
Total	\$198,902	\$0	\$0	\$0	\$198,902

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	176,087	0	0	0	176,087
In-Kind Commits	22,815	0	0	0	22,815
Total	\$198,902	\$0	\$0	\$0	\$198,902

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,287	1,287			
Total	1,287	1,287			

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning for GIS governance development and implementation	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Coordinate with IT to meet GIS needs in planning	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Hold SCAG GIS Power Users Group Meeting	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Collect and update GIS datasets	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2024	
2	New and updated GIS datasets	06/30/2024	
3	GIS meetings material and related documents	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

1. Coordinated cross departmental mapping task for Connect SoCal 2024 plan development.
2. Coordinated top 3 Planning-IT projects to monitor the progress and to provide GIS support.
3. Collaborated between Planning project managers and IT Division on web GIS application development to ensure the projects meet SCAG EGIS procedures and standard.
4. Provided technical support for web application configuration and prototype development.
5. Coordinated with EGIS committee to monitor the progress of Planning GIS application projects and to provide oversight of GIS application migration from Web AppBuilder to Experience Builder.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	141,371	0	0	0	141,371
Benefits	94,836	0	0	0	94,836
Indirect Cost	324,158	0	0	0	324,158
In-Kind Commits	72,602	0	0	0	72,602
Total	\$632,967	\$0	\$0	\$0	\$632,967

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	560,365	0	0	0	560,365
In-Kind Commits	72,602	0	0	0	72,602
Total	\$632,967	\$0	\$0	\$0	\$632,967

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	190,163	190,163			
Total	190,163	190,163			

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide GIS technical supports on GIS data development, spatial analysis and visualization for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data development, spatial analysis and visualization supports for SCAG's programs and projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Provide GIS technical support for Connect SoCal 2024 plan development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	30
3	Provide GIS technical assistance and support for GIS data, analysis and visualization requests.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's plans, programs and projects	06/30/2024	
2	GIS data, spatial analysis, maps and documentation for GIS requests	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 27 **STATUS:** IN PROGRESS

Accomplishments:

1. Released the updated supervisorial boundary via RDP Content Library and ArcGIS Portal..
2. Coordinated with Government & Public Affairs staff to update GIS data of subregion and elected official administrative boundaries.
3. Conducted the emission analysis for Connect SoCal 2024 Equity Technical Report.
4. Completed 9 maps for Connect SoCal 2024 Transportation Conformity.
5. Provided GIS technical support for FTIP project digitization task.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	96,753	0	0	0	96,753
Benefits	64,905	0	0	0	64,905
Indirect Cost	221,852	0	0	0	221,852
In-Kind Commits	49,688	0	0	0	49,688
Total	\$433,198	\$0	\$0	\$0	\$433,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	383,510	0	0	0	383,510
In-Kind Commits	49,688	0	0	0	49,688
Total	\$433,198	\$0	\$0	\$0	\$433,198

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	110,253	110,253			
Total	110,253	110,253			

045.0694.04 GIS MODELING AND ANALYTICS
OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	15
2	Update GIS base datasets for Connect SoCal 2024 plan development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40
3	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated GIS parcel data of regional land use information	06/30/2024	
2	Updated GIS base datasets for Connect SoCal 2024 plan development	06/30/2024	
3	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG's programs and projects	06/30/2024	
4	Conference/training materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS
Accomplishments:

1. Developed draft LDX GIS dataset for Draft Connect SoCal 2024 plan development.
2. Completed the draft land use data development for Connect SoCal 2024 Local Data Exchange (LDX) process.
3. Migrated the templates and Python scripts for draft Data/Map Books production from ArcMap Desktop system to ArcGIS Pro system.
4. Produced over 6,000 maps for draft Data/Map Book production, using GIS automation workflow.
5. Attended 2023 Esri User Conference to present SCAG's GIS best practices and to learn the latest and advanced GIS technology and GIS data analytics and visualization techniques.

Issues:

Resolution:

Comment:

Consultant has been selected and the contract process is almost completed. The contract is awaiting final review from Cal Poly Pomona before contract execution.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,116	0	0	0	164,116
Benefits	110,094	0	0	0	110,094
Indirect Cost	376,312	0	0	0	376,312
Travel	9,500	0	0	0	9,500
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	85,513	0	0	0	85,513
Total	\$745,535	\$0	\$120,000	\$0	\$865,535
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	660,022	0	120,000	0	780,022
In-Kind Commits	85,513	0	0	0	85,513
Total	\$745,535	\$0	\$120,000	\$0	\$865,535
Toll Credits/Not a revenue	0	0	13,764	0	13,764

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	290,914	290,914			
Total	290,914	290,914			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize Connect SoCal 2024 active transportation component, including chapter within Mobility Technical Report.	07/01/2023	04/30/2024	07/01/2023	04/30/2024	Staff	65
2	Convene quarterly Safe Active Streets Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Connect SoCal 2024 Active Transportation Component (main book and chapter in Mobility Technical Report)	04/30/2024	
2	Safe and Active Streets Working Group Meeting Agendas and Materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 61 STATUS: IN PROGRESS
Accomplishments:

Hosted Safe and Active Streets Working Group on September 12, 2023, and completed internal draft of Connect SoCal (RTP/SCS) Active Transportation chapter of Mobility Technical Report and Active Transportation/Complete Streets content for Main Book.

Issues:
Resolution:
Comment:

Task Manager is being updated in FY24 Budget Amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	110,866	0	0	0	110,866
Benefits	74,372	0	0	0	74,372
Indirect Cost	254,211	0	0	0	254,211
Consultant	0	700	0	0	700
In-Kind Commits	56,936	0	0	0	56,936
Total	\$496,385	\$700	\$0	\$0	\$497,085

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	439,449	0	0	0	439,449
TDA	0	700	0	0	700
In-Kind Commits	56,936	0	0	0	56,936
Total	\$496,385	\$700	\$0	\$0	\$497,085

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	76,277	76,277			
Total	76,277	76,277			

050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and adopt Regional ATP Guidelines	07/01/2023	06/30/2024	09/01/2023	04/30/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Cycle 7 Regional ATP Guidelines	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

Met with County Transportation Commission leads to review ATP Cycle 7 workshop key takeaways, go over draft ATP Cycle 7 schedule, and issue award notifications to awardees. Attended California Transportation Commission-led working group for Quick Builds.

Issues:

Caltrans has not circulated a draft of their guidelines for SCAG to review which is delaying how SCAG develops the regional ATP guidelines.

Resolution:

Caltrans guidelines will be released during the Fall/Winter.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	66,699	0	0	0	66,699
Benefits	44,744	0	0	0	44,744
Indirect Cost	152,937	0	0	0	152,937
Travel	5,000	0	0	0	5,000
In-Kind Commits	34,902	0	0	0	34,902
Total	\$304,282	\$0	\$0	\$0	\$304,282

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	269,380	0	0	0	269,380
In-Kind Commits	34,902	0	0	0	34,902
Total	\$304,282	\$0	\$0	\$0	\$304,282

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,810	9,810			
Total	9,810	9,810			

050.4920.01 GO HUMAN EVOLUTION

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop approach to conduct targeted engagement.	07/01/2023	03/30/2024	07/01/2023	03/30/2024	Staff/Consultant	25
2	Manage consultant team to carry out program development and deliverables.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Develop local resource toolkit.	07/01/2023	03/30/2024	07/01/2023	03/30/2024	Staff/Consultant	50
4	Conduct pilot implementation and final report.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and engagement materials.	06/30/2024	
2	Final Plan	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Q1:
- ~SCAG continued to refine prioritization methodology. SCAG identified 3 pilot areas to begin ACP outreach work. The 3 pilot areas are part of the match project part of the grant work. Each pilot area will serve as a proof of concept once the additional digital ambassadors are plugged into the program.
 - ~SCAG released the RFP for the ad-buyer portion of our FCC ACP grant.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,590	0	0	0	26,590
Benefits	17,838	0	0	0	17,838
Indirect Cost	60,969	0	0	0	60,969
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	13,656	0	0	0	13,656
Total	\$119,053	\$0	\$50,000	\$0	\$169,053
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	105,397	0	50,000	0	155,397
In-Kind Commits	13,656	0	0	0	13,656
Total	\$119,053	\$0	\$50,000	\$0	\$169,053
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,858	22,858			
Total	22,858	22,858			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COMMUNITY ACTION PARTNERSHIP OF OC

Start Date :	04/10/2023	End Date:	04/10/2024	Number:	23-031-C01
Total Award:	150,000	FY Value:	50,000	PY Expend:	7,875

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshops and seminars.	06/30/2024	
2	Research reports conducted with university collaborators on selected topic areas	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS

Accomplishments:

Hosted 34th Annual Demographic Workshop. Generated preliminary model results for an analysis of trip patterns using Streetlight data which will be presented in November 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,740	0	0	0	30,740
Benefits	20,621	0	0	0	20,621
Indirect Cost	70,484	0	0	0	70,484
Other	5,000	0	0	0	5,000
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	16,435	0	0	0	16,435
Total	\$143,280	\$0	\$120,000	\$0	\$263,280
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	126,845	0	0	0	126,845
FTA 5303	0	0	120,000	0	120,000
In-Kind Commits	16,435	0	0	0	16,435
Total	\$143,280	\$0	\$120,000	\$0	\$263,280
Toll Credits/Not a revenue	0	0	13,764	0	13,764

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	32,428	32,428			
Total	32,428	32,428			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C09
Total Award:	32,817	FY Value:	10,939	PY Expends:	6,525

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Perform data analyses to support the planning mandates and activities of the agency	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.	06/30/2024	
2	Report of data/information/GIS requests handled by staff	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

- MOU with CDR
- REMI TranSight Subscription
- Dynamic Traffic Assignment with SCAG RTDM
- Github Subscription
- Imperial County Accessor
- Ventura County Accessor (Year 2020)
- Ventura County Accessor (Year 2024)

Los Angeles County Accessor
 Orange County Accessor
 SCAG Regional Travel Survey
 CP&DR Subscription

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,268	0	0	0	25,268
Benefits	16,951	0	0	0	16,951
Indirect Cost	57,938	0	0	0	57,938
Other	280,000	0	0	0	280,000
In-Kind Commits	49,254	0	0	0	49,254
Total	\$429,411	\$0	\$0	\$0	\$429,411

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	380,157	0	0	0	380,157
In-Kind Commits	49,254	0	0	0	49,254
Total	\$429,411	\$0	\$0	\$0	\$429,411

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,999	10,999			
Total	10,999	10,999			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	124,867	PY Expend:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports.	07/01/2023	12/31/2023	07/01/2023	12/31/2023	Staff/Consultant	33
2	Host quarterly SCAG economic roundtable.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Southern California Economic Summit	12/31/2023	
2	Reports associated with the quarterly Economic Roundtable	06/30/2024	
3	Economic Trends Data Visualization	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS
Accomplishments:

Developed materials, updated data, hosted, and reported out on 3rd quarter 2023 economic roundtable. Planning for 12/2023 economic summit - presentation material, equity research, coordination of roundtable economists' contributions, and collaboration with comm's staff to develop in-person program.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,263	0	0	0	69,263
Benefits	46,464	0	0	0	46,464
Indirect Cost	158,816	0	0	0	158,816
Consultant TC	0	0	160,000	0	160,000
In-Kind Commits	35,570	0	0	0	35,570
Total	\$310,113	\$0	\$160,000	\$0	\$470,113
Toll Credits/Not an Expenditure	0	0	18,352	0	18,352

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	274,543	0	160,000	0	434,543
In-Kind Commits	35,570	0	0	0	35,570
Total	\$310,113	\$0	\$160,000	\$0	\$470,113
Toll Credits/Not a revenue	0	0	18,352	0	18,352

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	61,088	61,088			
Consultant TC	9,450	9,450			
Total	70,538	70,538			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	16,000	PY Expend:	14,598

STATUS : CONTRACT EXECUTED **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	82,536	FY Value:	27,512	PY Expend:	14,585

STATUS : CONTRACT EXECUTED **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	12,115	PY Expend:	10,920

STATUS : CONTRACT EXECUTED **VENDOR:** INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	32,279	PY Expend:	15,750

STATUS : CONTRACT EXECUTED **VENDOR:** LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	8,169	PY Expend:	4,301

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	7,500	PY Expend:	12,825

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	57,825	FY Value:	20,475	PY Expend:	5,976

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS
OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and articulate economic and job creation benefits associated with the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Develop and refine framework for the RTP/SCS Economic and Job Creation analysis	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Economic and Job Creation RTP/SCS report	12/31/2023	
2	Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS
Accomplishments:

Developed economic impact analysis using the REMI model for Connect SoCal plan (TRP/SCS). We implemented the model and prepared a technical report documenting model assumptions, results, and interpretation. Results from REMI model are inputs in evaluating plan performance and explaining plan economic impacts to stakeholders. Delivered Economic Impact Technical Report for release of Draft Connect SoCal plan.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,771	0	0	0	42,771
Benefits	28,693	0	0	0	28,693
Indirect Cost	98,072	0	0	0	98,072
In-Kind Commits	21,966	0	0	0	21,966
Total	\$191,502	\$0	\$0	\$0	\$191,502

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	169,536	0	0	0	169,536
In-Kind Commits	21,966	0	0	0	21,966
Total	\$191,502	\$0	\$0	\$0	\$191,502

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,874	49,874			
Total	49,874	49,874			

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate preliminary forecast into Connect SoCal 2024	07/01/2023	04/30/2023	07/01/2023	04/30/2024	Staff/Consultant	35
2	Collect and analyze complete Census 2020 and additional socio-economic data for Connect SoCal 2024 and database maintenance.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	20
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Forecast documentation and technical methodology.	04/30/2024	
2	Presentations on regional growth to stakeholders in support of the upcoming regional plan.	04/30/2024	
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS

Accomplishments:

Complete draft RTP/SCS Demographics & Growth Forecast Technical Report and relevant sections of Land Use & Communities Technical report for Nov. 2023 release. Developed, communicated, and launched database and web mapping application corresponding to draft plan growth forecast at the Transportation Analysis Zone level. Integrated Census 2020 data (newly available 5/23/23) and detailed race/ethnicity data into forecast and SCAG's demographic database. Completed updates to draft plan Co-working strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	106,584	0	0	0	106,584
Benefits	71,500	0	0	0	71,500
Indirect Cost	244,392	0	0	0	244,392
Travel	17,500	0	0	0	17,500
Other	2,500	0	0	0	2,500
Consultant TC	0	0	30,000	0	30,000
In-Kind Commits	57,328	0	0	0	57,328
Total	\$499,804	\$0	\$30,000	\$0	\$529,804
Toll Credits/Not an Expenditure	0	0	3,441	0	3,441

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	442,476	0	0	0	442,476
FTA 5303	0	0	30,000	0	30,000
In-Kind Commits	57,328	0	0	0	57,328
Total	\$499,804	\$0	\$30,000	\$0	\$529,804
Toll Credits/Not a revenue	0	0	3,441	0	3,441

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	88,694	88,694			
Total	88,694	88,694			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	06/17/2021	End Date:	06/30/2024	Number:	21-052-C02
Total Award:	96,357	FY Value:	18,826	PY Expend:	77,531

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update and maintain Census data and SCAG economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	33
2	Participate in Census development operations and workshops.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Update and maintain SCAG economic data.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	33

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census data updates.	06/30/2024	
2	Data repository and metadata.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS
Accomplishments:

Developed and published 2022 1-year American Community Survey report. Began preparation of data for 12/23 Economic Summit. Planned co-hosting of the 10/11/23 Census State Data Center meetings.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,613	0	0	0	32,613
Benefits	21,878	0	0	0	21,878
Indirect Cost	74,781	0	0	0	74,781
In-Kind Commits	16,749	0	0	0	16,749
Total	\$146,021	\$0	\$0	\$0	\$146,021

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	129,272	0	0	0	129,272
In-Kind Commits	16,749	0	0	0	16,749
Total	\$146,021	\$0	\$0	\$0	\$146,021

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,122	38,122			
Total	38,122	38,122			

060.0124.01 MULTIMODAL CORRIDOR PLANNING
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

Continue to provide our stakeholders with input on major corridor studies. Develop Connect SoCal 2024 Streets and Highways content for the main plan and Mobility Technical Report. Work completed under this task will shape Connect SoCal's locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies. Continue to explore partnerships and funding opportunities to support locals with highways to boulevards planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Draft and finalize Connect SoCal 2024 Streets and Highways content (main plan book and Mobility Technical Report), including strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Provide project management support for regional study to identify and evaluate urban corridors within the SCAG region, particularly those intersecting with Environmental Justice Areas, Disadvantaged Communities, and/or Communities of Concern, that may be potential candidates for conversion to city streets or capping projects	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Multimodal Corridor meeting materials, notes, and presentations.	06/30/2024	
2	Draft and Final Connect SoCal 2024 Streets and Highways content for main plan book and Mobility Technical Report.	06/30/2024	
3	Highways to Boulevards solicitation	12/31/2023	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Participated in various meetings for the Reconnecting Communities Program and provided notes and materials. Finalized content and data for the Streets and Highways chapter of the Mobility Technical Report for Connect SoCal 2024. Participated in

corridor planning meetings across the region and provided comments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,629	0	0	0	57,629
Benefits	38,659	0	0	0	38,659
Indirect Cost	132,140	0	0	0	132,140
Travel	2,000	0	0	0	2,000
In-Kind Commits	29,855	0	0	0	29,855
Total	\$260,283	\$0	\$0	\$0	\$260,283

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	230,428	0	0	0	230,428
In-Kind Commits	29,855	0	0	0	29,855
Total	\$260,283	\$0	\$0	\$0	\$260,283

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	58,776	58,776			
Total	58,776	58,776			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,459	0	0	0	8,459
Benefits	5,675	0	0	0	5,675
Indirect Cost	19,397	0	0	0	19,397
In-Kind Commits	4,345	0	0	0	4,345
Total	\$37,876	\$0	\$0	\$0	\$37,876

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	33,531	0	0	0	33,531
In-Kind Commits	4,345	0	0	0	4,345
Total	\$37,876	\$0	\$0	\$0	\$37,876

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,225	32,225			
Total	32,225	32,225			

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums, where staff from dense urban communities can share their concerns and successes with planners from less populated areas, are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create a shared calendar of training sessions	07/01/2023	01/31/2024	07/03/2023	06/28/2024	Staff	25
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	25
3	Prepare quarterly reports about sessions, attendance, and participatory feedback	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar	01/31/2024	
2	Toolbox Tuesday training presentations, registration rosters, and announcements	06/30/2024	
3	Quarterly reports about sessions, attendance, and participatory feedback	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Successfully hosted three Toolbox Tuesday sessions on Extreme Heat Mitigation, Empowering Southern California With Big Data Analytics, and Planners as Therapists, Cities as Clients.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	62,063	0	0	0	62,063
Benefits	41,634	0	0	0	41,634
Indirect Cost	142,307	0	0	0	142,307
Travel	5,000	0	0	0	5,000
Other	2,000	0	0	0	2,000
Total	\$253,004	\$0	\$0	\$0	\$253,004

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	253,004	0	0	0	253,004
Total	\$253,004	\$0	\$0	\$0	\$253,004

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,376	49,376			
Total	49,376	49,376			

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	09/01/2023	12/31/2023	07/01/2023	06/30/2024	Staff	25
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2023	02/29/2024	12/01/2023	02/01/2024	Staff	0
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2024	04/30/2024	02/01/2024	06/30/2024	Staff	0
4	Hold recognition awards ceremony.	04/01/2024	06/30/2024	04/01/2024	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS

Accomplishments:

Briefing, updates, and planning for 2024 Sustainability Awards.

Issues:

Resolution:

Comment:

The majority of the work for this task. steps 2-4, will occur from December 2023 to April 2024.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,072	0	0	0	46,072
Benefits	30,907	0	0	0	30,907
Indirect Cost	105,641	0	0	0	105,641
Other	4,000	0	0	0	4,000
Total	\$186,620	\$0	\$0	\$0	\$186,620

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	186,620	0	0	0	186,620
Total	\$186,620	\$0	\$0	\$0	\$186,620

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,714	2,714			
Total	2,714	2,714			

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend the State's ICARP Meetings	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Host forum on wildfire risk & hazard reduction strategies	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	0
3	Finalize best practices for climate adaptation for the RTP/SCS, and provide technical assistance to jurisdictions	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final adaptation strategies for Connect SoCal	06/30/2024	
2	technical assistance materials for local jurisdictions' adaptation planning efforts	06/30/2024	
3	wildfire forum materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 30

STATUS: IN PROGRESS

Accomplishments:

Climate adaptation and resilience policies and implementation strategies have been integrated into the draft Connect SoCal 2024 plan, and were presented to SCAG's Joint Policy Committee meeting in September 2023. Staff have also participated in the ICARP TAC.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,548	0	0	0	38,548
Benefits	25,859	0	0	0	25,859
Indirect Cost	88,387	0	0	0	88,387
Travel	1,000	0	0	0	1,000
Consultant	0	40,000	0	0	40,000
In-Kind Commits	19,926	0	0	0	19,926
Total	\$173,720	\$40,000	\$0	\$0	\$213,720

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	153,794	0	0	0	153,794
FTA 5303	0	8,853	0	0	8,853
FTA 5303 C/O	0	26,560	0	0	26,560
TDA	0	4,587	0	0	4,587
In-Kind Commits	19,926	0	0	0	19,926
Total	\$173,720	\$40,000	\$0	\$0	\$213,720

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	45,062	45,062			
Total	45,062	45,062			

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	0
2	Develop support letter and other materials for applicants where necessary	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff	0
3	Review and analyze funding patterns to identify future opportunities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2024	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 9 STATUS: IN PROGRESS

Accomplishments:

Analyzed 7th Cycle AHSC Funding.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,919	0	0	0	1,919
Benefits	1,287	0	0	0	1,287
Indirect Cost	4,399	0	0	0	4,399
In-Kind Commits	986	0	0	0	986
Total	\$8,591	\$0	\$0	\$0	\$8,591

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	7,605	0	0	0	7,605
In-Kind Commits	986	0	0	0	986
Total	\$8,591	\$0	\$0	\$0	\$8,591

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,175	1,175			
Total	1,175	1,175			

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to research and develop resilience best practices, policies, and metrics	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Finalize resilience policies and strategies for integration of resilience into Connect SoCal 2024	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2024	
2	Matrix of final resilience policies, strategies, or resources to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, staff worked further with Connect SoCal Technical Report Authors to integrate resilience strategies and implementation measures into the draft Connect SoCal 2024 plan, and assisted in making revisions to Technical Reports.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,924	0	0	0	63,924
Benefits	42,883	0	0	0	42,883
Indirect Cost	146,576	0	0	0	146,576
Travel	1,500	0	0	0	1,500
In-Kind Commits	33,023	0	0	0	33,023
Total	\$287,906	\$0	\$0	\$0	\$287,906

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	254,883	0	0	0	254,883
In-Kind Commits	33,023	0	0	0	33,023
Total	\$287,906	\$0	\$0	\$0	\$287,906

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	86,996	86,996			
Total	86,996	86,996			

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Advance Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies, by examining the market and non-market benefits of agricultural lands - including analysis on the nexus of agricultural lands preservation and infill growth strategies to reduce Vehicle Miles Traveled (VMT).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate study examining the benefits of agricultural lands preservation to support resource conservation and infill development strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30
2	Engage stakeholders to provide feedback on agricultural lands preservation study.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10
3	Provide technical assistance to potential Sustainable Ag Lands Conservation grant applicants	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SOW for agricultural lands preservation study contract	06/30/2024	
2	Records of stakeholder engagement and technical assistance	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 19 STATUS: IN PROGRESS

Accomplishments:

Developed SOW and submitted application for State SALC grant
Engaged with Department of Conservation for guidance on SALC grant

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,908	0	0	0	32,908
Benefits	22,076	0	0	0	22,076
Indirect Cost	75,457	0	0	0	75,457
Consultant	0	164,762	0	0	164,762
In-Kind Commits	16,901	0	0	0	16,901
Total	\$147,342	\$164,762	\$0	\$0	\$312,104

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	130,441	132,797	0	0	263,238
FTA 5303 C/O	0	13,069	0	0	13,069
TDA	0	18,896	0	0	18,896
In-Kind Commits	16,901	0	0	0	16,901
Total	\$147,342	\$164,762	\$0	\$0	\$312,104

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,317	21,317			
Total	21,317	21,317			

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Finalize and implement a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS, and launch wildlife corridor study. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for Wildlife Corridor Study	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
2	Conduct outreach with partner agencies for refining SOW	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
3	Finalize policies and strategies for inclusion in the 2024 RTP/SCS	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
4	Launch Wildlife Corridor Study	05/01/2024	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW for Wildlife Corridor Study	06/30/2024	
2	Feedback on SOW from partner agencies	06/30/2024	
3	Final policies and strategies for inclusion in the 2024 RTP/SCS	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Project is delayed due to staffing resource constraints and prioritization of other projects

Issues:

Delayed due to low staffing and prioritization of SoCal Greenprint and Connect SoCal

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,321	0	0	0	32,321
Benefits	21,682	0	0	0	21,682
Indirect Cost	74,111	0	0	0	74,111
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	16,599	0	0	0	16,599
Total	\$144,713	\$0	\$50,000	\$0	\$194,713
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	128,114	0	50,000	0	178,114
In-Kind Commits	16,599	0	0	0	16,599
Total	\$144,713	\$0	\$50,000	\$0	\$194,713
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,815	14,815			
Total	14,815	14,815			

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine strategies to align with Connect SoCal 2024	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on PDA strategy	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 90 **STATUS:** IN PROGRESS

Accomplishments:

Draft PDA/Land Use strategies technical report completed. Under CEQA review. Final technical report will be approved in April 2024

Issues:

RC adopted Draft Connect SoCal, and released for EIR

Resolution:

Final RTP/SCS and EIR will be adopted in April 2024

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	59,712	0	0	0	59,712
Benefits	40,057	0	0	0	40,057
Indirect Cost	136,917	0	0	0	136,917
In-Kind Commits	30,666	0	0	0	30,666
Total	\$267,352	\$0	\$0	\$0	\$267,352

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	236,686	0	0	0	236,686
In-Kind Commits	30,666	0	0	0	30,666
Total	\$267,352	\$0	\$0	\$0	\$267,352

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	51,804	51,804			
Total	51,804	51,804			

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.
 To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.
 To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.
 To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.
 To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2024 RTP/SCS

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2023	06/30/2024	07/01/2023	02/29/2024	Staff/Consultant	30
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2024	
2	All data, technical memo, training materials, and project report	06/30/2024	



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

Continued to work on the Master network tool enhancement project. finished contract amendent 1.
 Continued to work with contract staff on traffic assignment module enhancement project. Finished SOW and Budget estimation.
 Continued to test the updated travel demand model and analyzed the results and provided feedback for draft RTP.
 Updated OMAK tool for 24RTP model output post process.
 Developed special input sets for a varity of 2024RTP/SCS strategy tests.
 Continued the induced travel demand analysis for 2024RTP/SCS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	213,558	0	0	0	213,558
Benefits	143,261	0	0	0	143,261
Indirect Cost	489,679	0	0	0	489,679
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	110,062	0	0	0	110,062
Total	\$959,560	\$0	\$100,000	\$0	\$1,059,560
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	849,498	0	0	0	849,498
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	110,062	0	0	0	110,062
Total	\$959,560	\$0	\$100,000	\$0	\$1,059,560
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	205,233	205,233			
Consultant TC	8,498	8,498			
Total	213,731	213,731			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIPER CORPORATION

Start Date :	09/12/2022	End Date:	02/29/2024	Number:	22-027-C01
Total Award:	80,150	FY Value:	29,515	PY Expends:	50,635

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Prepare and review HDT related model inputs including highway and transit networks. model assumptions, and parameters.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30
3	Perform transportation model runs, evaluate model results and produce summary reports.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	35
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project
2. Completed year 2045 analysis for update seaport truck trips from port of LA and Long Beach and prepared model input for all model interim years
3. Completed year 2050 airport ground access auto and truck trips analysis and prepared model input for all model interim years
4. Tested updated truck trip generation rates and prepared truck model input parameters for 2050 horizon year
5. Integrated updated HDT model for the draft 2024 RTP/SCS
6. Began to update Heavy duty truck chapter in the model validation report

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	167,188	0	0	0	167,188
Benefits	112,155	0	0	0	112,155
Indirect Cost	383,355	0	0	0	383,355
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	86,249	0	0	0	86,249
Total	\$751,947	\$0	\$50,000	\$0	\$801,947
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	665,698	0	0	0	665,698
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	86,249	0	0	0	86,249
Total	\$751,947	\$0	\$50,000	\$0	\$801,947
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	132,778	132,778			
Total	132,778	132,778			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	11/08/2021	End Date:	06/30/2024	Number:	21-058-C01
Total Award:	393,057	FY Value:	50,000	PY Expend:	263,233

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

Modeling support for 24RTP/SCS: Prepare ABM for 2024 RTP/SCS. This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 23-24 is Modeling support for 2024RTP/SCS (i) Enhance of model components for forecast years (ii) Improve model sensitivity ; and (iii) Optimize model software and support software integration

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review, conduct data analyses	07/01/2023	06/30/2024	07/09/2023	06/30/2024	Staff	25
2	Improve model sensitivity	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30
3	Develop new add-on components for future planning policy	07/01/2023	06/30/2024	09/01/2023	06/30/2024	Staff/Consultant	15
4	Optimize model software, improve run time	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	15
5	Conduct model testing, summarize the outputs	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2024	
2	Technical memorandum for model enhancement	06/30/2024	
3	Updated Model specification report, User's Guide	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 22

STATUS: IN PROGRESS

Accomplishments:

- Continued model improvement, sensitivity improvements
- Updated source code with new improvements
- Contacted model testing
- Provided update to MTF meeting
- Drafting Model Validation Report

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	179,263	0	0	0	179,263
Benefits	120,255	0	0	0	120,255
Indirect Cost	411,043	0	0	0	411,043
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	92,450	0	0	0	92,450
Total	\$806,011	\$0	\$250,000	\$0	\$1,056,011
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	713,561	0	0	0	713,561
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	92,450	0	0	0	92,450
Total	\$806,011	\$0	\$250,000	\$0	\$1,056,011
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	185,486	185,486			
Consultant TC	6,321	6,321			
Total	191,807	191,807			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	683,306	FY Value:	23,634	PY Expend:	416,081

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Worked with SBCTA's consultant to support the SBTAM model update project.
Worked with SGVCOG's consultant to support their VMT tool update project.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,968	0	0	0	45,968
Benefits	30,837	0	0	0	30,837
Indirect Cost	105,403	0	0	0	105,403
In-Kind Commits	23,607	0	0	0	23,607
Total	\$205,815	\$0	\$0	\$0	\$205,815

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	182,208	0	0	0	182,208
In-Kind Commits	23,607	0	0	0	23,607
Total	\$205,815	\$0	\$0	\$0	\$205,815

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	37,149	37,149			
Total	37,149	37,149			

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG’s modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Participate in technical committees, conferences, and other technical forums	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

1. Continued coordinate with Big 4 MPOs and CARB for update Auto Operating assumption and VMT elasticity to fuel cost and fuel economy for the 2024 RTP/SCS
2. Tested, provided comments and testing results to Big 4 MPOs and CARB for the draft AOC Calculator
3. Provided activity data and emission input files to CARB for the PM2.5 budgets development of 2012 Standard for SCAQMD

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,394	0	0	0	63,394
Benefits	42,527	0	0	0	42,527
Indirect Cost	145,360	0	0	0	145,360
In-Kind Commits	32,557	0	0	0	32,557
Total	\$283,838	\$0	\$0	\$0	\$283,838

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	251,281	0	0	0	251,281
In-Kind Commits	32,557	0	0	0	32,557
Total	\$283,838	\$0	\$0	\$0	\$283,838

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,867	32,867			
Total	32,867	32,867			

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Received/coordinated 19 requests for SCAG model data, technical information and SCAG models. Finished and delivered 18 requests, including:

- LA METRO/HDR - Rosemead Bus Rapid Transit
- SBCTA/Cambridge Systematics - SBCTA Update
- RCTC/Stantec - RCTC Investment Grade Traffic and Revenue Study
- City of West Hollywood - City of Hollywood GHG Reduction project

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	146,859	0	0	0	146,859
Benefits	98,518	0	0	0	98,518
Indirect Cost	336,742	0	0	0	336,742
In-Kind Commits	75,420	0	0	0	75,420
Total	\$657,539	\$0	\$0	\$0	\$657,539

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	582,119	0	0	0	582,119
In-Kind Commits	75,420	0	0	0	75,420
Total	\$657,539	\$0	\$0	\$0	\$657,539

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	78,864	78,864			
Total	78,864	78,864			

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	30
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 39 STATUS: IN PROGRESS

Accomplishments:

1. Completed network coding, prepared model inputs and model runs for all required model years for the Draft 2024 Connect SoCal
 2. Completed model output analysis and delivered model output data for the draft 2024 Connect SoCal to all planning staff
 3. Completed regional emission conformity analysis and delivered all emissions related outputs for the draft 2024 Connect SoCal, 2024 PEIR, and Equity
 4. Completed GHG per Capita reduction analysis for SB375 purpose and CO2e estimation for the 2024 PEIR
 5. Continued coordinate with planning staff on the off-model GHG estimation methodology, Technical methodology report and model sensitivity report
- Continued coordinate with Connect SoCal working group and planning staff for the final Connect SoCal schedule and CTCs project lists

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	231,189	0	0	0	231,189
Benefits	155,089	0	0	0	155,089
Indirect Cost	530,108	0	0	0	530,108
In-Kind Commits	118,728	0	0	0	118,728
Total	\$1,035,114	\$0	\$0	\$0	\$1,035,114

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	916,386	0	0	0	916,386
In-Kind Commits	118,728	0	0	0	118,728
Total	\$1,035,114	\$0	\$0	\$0	\$1,035,114

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	401,095	401,095			
Total	401,095	401,095			

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners, collect policy inputs and assumption	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	35
2	Review inputs of each strategy develop methodology	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
3	Quantify the GHG reductions, provide summaries	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	45
4	Develop draft technical methodology	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 41 STATUS: IN PROGRESS

Accomplishments:

- Continued providing technical support on RTP/SCS planning analyses
- Exogenous planning assumption-work from home and telemedicine
- Collaborated with planners on Off model (OM) input and assumption
- Provided feedback to CARB question on Technical Methodology quantification for 24RTP/SCS
- Conducted OM quantifications
- Mobility hub (microtransit, micromobility and care share)
- Pedestrian infrastructure
- Electric vehicle
- Co-working
- Parking deregulation

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,547	0	0	0	59,547
Benefits	39,947	0	0	0	39,947
Indirect Cost	136,540	0	0	0	136,540
In-Kind Commits	30,581	0	0	0	30,581
Total	\$266,615	\$0	\$0	\$0	\$266,615

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	236,034	0	0	0	236,034
In-Kind Commits	30,581	0	0	0	30,581
Total	\$266,615	\$0	\$0	\$0	\$266,615

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	62,729	62,729			
Total	62,729	62,729			

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Continue to support Connect SoCal 2024 performance analysis activities with the operation of SPM model runs and technical support. Assess the performance and efficiency of modeling process and develop a plan for enhancement, including a recurring system maintenance and monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform SPM model runs and analysis	07/07/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Assess and prepare SPM feature enhancement	01/01/2024	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10
3	Perform SPM maintenance and monitoring	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SPM performance outputs and reports	06/30/2024	
2	SPM feature assessment and update plan	06/30/2024	
3	SPM system maintenance and monitoring	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

- Staff completed SPM preparation and performed model runs for draft Connect SoCal 2024 co-benefit analysis.
- Staff finalized SPM web portal and released internally, containing Connect SoCal 2024 performance outputs.
- Completed No. 22-036, SPM Transportation Module Update project with final deliverables include updated SPM transportation module and web application for model operation.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	197,989	0	0	0	197,989
Benefits	132,817	0	0	0	132,817
Indirect Cost	453,980	0	0	0	453,980
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	60,000	0	60,000
In-Kind Commits	102,067	0	0	0	102,067
Total	\$889,853	\$0	\$60,000	\$0	\$949,853
Toll Credits/Not an Expenditure	0	0	6,882	0	6,882

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	787,786	0	0	0	787,786
FTA 5303	0	0	60,000	0	60,000
In-Kind Commits	102,067	0	0	0	102,067
Total	\$889,853	\$0	\$60,000	\$0	\$949,853
Toll Credits/Not a revenue	0	0	6,882	0	6,882

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	202,166	202,166			
Total	202,166	202,166			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	07/13/2022	End Date:	09/30/2023	Number:	22-036-C01
Total Award:	167,397	FY Value:	20,701	PY Expends:	158,264

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION
OBJECTIVE: PROJECT MANAGER: YING ZHOU

Evaluate and finalize the growth forecast to provide the solid analytical foundation for 2024RTP/SCS; Develop socioeconomic data for SCAG's various transportation model runs; Provide data services to SCAG partners, stakeholders, and local jurisdictions. for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Improve population and housing characteristics projection method to better align with emerging trends	07/03/2023	06/30/2024	07/03/2023	06/28/2024	Staff/Consultant	5
2	Continue to calculate socioeconomic secondary variables (POP characteristics and employment sectors) to serve as input for ABM/TBM/SPM.	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75
3	Start to develop planning data and build the socioeconomic estimate foundation for the 2028 RTP/SCS growth forecast	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	5
4	Continue to provide technical assistance and socioeconomic data to support regional planning activities	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic data sets	06/30/2024	
2	Population and household characteristics projection report	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS
Accomplishments:

- Completed all the SED development necessary for the 2024 RTP/SCS, and delivered to planning and modeling groups
- Get ready the official SED for 2024 RTP/SCS to release via Regional Data Platform.

Issues:
Resolution:

Comment:

Carryover products and steps will be added during formal amendment #1 process.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	451,446	0	0	0	451,446
Benefits	302,844	0	0	0	302,844
Indirect Cost	1,035,148	0	0	0	1,035,148
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	80,000	0	80,000
In-Kind Commits	232,813	0	0	0	232,813
Total	\$2,029,751	\$0	\$80,000	\$0	\$2,109,751
Toll Credits/Not an Expenditure	0	0	9,176	0	9,176

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	80,000	0	80,000
FTA 5303	1,796,938	0	0	0	1,796,938
In-Kind Commits	232,813	0	0	0	232,813
Total	\$2,029,751	\$0	\$80,000	\$0	\$2,109,751
Toll Credits/Not a revenue	0	0	9,176	0	9,176

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	503,802	503,802			
Total	503,802	503,802			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	06/27/2023	End Date:	06/30/2025	Number:	23-032-C01
Total Award:	145,012	FY Value:	80,000	PY Expend:	0

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquire, process, and analyze data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Collect, analyze, and process local jurisdictional data in support of Local Profiles reporting, including data related to demographics, transportation, housing, education, and economic indicators.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information and data collection updates to local agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Coordinate with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities in Orange County. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the data collection effort.	06/30/2024	
2	Local Profiles dataset providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2024	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2024	
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Completed annual jurisdictional data collection and update.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,676	0	0	0	33,676
Benefits	22,591	0	0	0	22,591
Indirect Cost	77,218	0	0	0	77,218
In-Kind Commits	17,295	0	0	0	17,295
Total	\$150,780	\$0	\$0	\$0	\$150,780

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	133,485	0	0	0	133,485
In-Kind Commits	17,295	0	0	0	17,295
Total	\$150,780	\$0	\$0	\$0	\$150,780

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,454	27,454			
Total	27,454	27,454			

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

SCAG staff will continue to monitor environmental justice and equity legislation, provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action and best practices, and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ/equity policies and assist local jurisdictions that may benefit from SCAG’s wide range of EJ/equity analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG’s Policy Committees to further improve SCAG’s 2024 Connect SoCal EJ Analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor environmental justice and equity legislation. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional, and statewide planning partners and stakeholders	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action and best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Continue to further enhance the Connect SoCal 2024 Equity Analysis (previously Environmental Justice Technical Analysis) through soliciting internal and external input.	07/01/2023	06/30/2024	07/01/2023	04/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2024	
2	Memo describing progress on Connect SoCal 2024 Equity Analysis	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS

Accomplishments:

Staff completed the Draft Equity Analysis for Connect SoCal 2024 and shared updates with EWG, TWG, and MPO convenings. Staff convened an Equity Working Group meeting on July 20th and are currently planning a second meeting in November. In

partnership with CivicSparks Fellows, staff developed a draft Climate Equity Compendium and are working to publish this resource on the SCAG website in the upcoming quarter. Staff participated in South Coast AQMD's EJ Conference and the Esri UC to network and improve the knowledge and skills related to EJ.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,145	0	0	0	135,145
Benefits	90,660	0	0	0	90,660
Indirect Cost	309,883	0	0	0	309,883
In-Kind Commits	69,405	0	0	0	69,405
Total	\$605,093	\$0	\$0	\$0	\$605,093

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	535,688	0	0	0	535,688
In-Kind Commits	69,405	0	0	0	69,405
Total	\$605,093	\$0	\$0	\$0	\$605,093

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	122,691	122,691			
Total	122,691	122,691			

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos showcasing agency programs, plans, policies and services.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Write, edit, design and distribute newsletters.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Write, edit, design and distribute event and other agency outreach/informational materials.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
4	Enhance and maintain website content.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plan, policies and services.	06/30/2024	
2	Website with information about SCAG programs, plans, policies and services, as well as interactive maps and other resources.	06/30/2024	
3	Email newsletters	06/30/2024	
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Weekly publication of Update newsletter; monthly publication of Spotlight newsletter; planning for website migration; design and preparation of Connect SoCal draft main book plan publication; preparation for Connect SoCal draft main book plan release and circulation

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	792,146	0	0	0	792,146
Benefits	531,397	0	0	0	531,397
Indirect Cost	1,816,363	0	0	0	1,816,363
Other	100,000	0	0	0	100,000
Consultant TC	0	0	487,000	0	487,000
In-Kind Commits	419,765	0	0	0	419,765
Total	\$3,659,671	\$0	\$487,000	\$0	\$4,146,671
Toll Credits/Not an Expenditure	0	0	55,859	0	55,859

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	3,239,906	0	487,000	0	3,726,906
In-Kind Commits	419,765	0	0	0	419,765
Total	\$3,659,671	\$0	\$487,000	\$0	\$4,146,671
Toll Credits/Not a revenue	0	0	55,859	0	55,859

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	722,854	722,854			
Consultant TC	17	17			
Total	722,871	722,871			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: FRIENDLY ENTERTAINMENT INC

Start Date :	02/22/2023	End Date:	01/31/2024	Number:	23-003-C01
Total Award:	364,880	FY Value:	125,000	PY Expends:	58,979

STATUS : CONTRACT EXECUTED VENDOR: BUBBAS LA

Start Date :	02/22/2023	End Date:	01/31/2024	Number:	23-003-C02
Total Award:	588,898	FY Value:	200,000	PY Expends:	171,295

STATUS : CONTRACT EXECUTED VENDOR: BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2024	Number:	23-026-C01
Total Award:	390,895	FY Value:	137,095	PY Expends:	16,705

STATUS : CONTRACT EXECUTED VENDOR: DAY TRANSLATIONS INC

Start Date :	09/12/2023	End Date:	01/31/2024	Number:	24-013-C01
Total Award:	10,000	FY Value:	10,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: NATALIE A V ANDRES DBA HOLE PUNCH DESIGN

Start Date :	03/16/2021	End Date:	06/30/2024	Number:	21-002-C01
Total Award:	9,750	FY Value:	7,255	PY Expends:	2,495

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clips and generate coverage reports.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Develop media strategy, plans, talking points and proactive crisis materials for SCAG, as well as its programs and initiatives.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Write, edit and disseminate news releases, media advisories and op-eds, translating as needed, and responding to media inquiries.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Responding to media inquiries about growth projections and affordability; issuing news releases related to REAP program application approval and awards for CTC partnership program; media invitation and servicing information from Demographic workshop; editorial board meeting with World Journal and Korea Times; media trainings for executives; releasing year's first quarter economic roundtable report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	107,466	0	0	0	107,466
Benefits	72,092	0	0	0	72,092
Indirect Cost	246,415	0	0	0	246,415
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	55,838	0	0	0	55,838
Total	\$486,811	\$0	\$236,000	\$0	\$722,811
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	430,973	0	236,000	0	666,973
In-Kind Commits	55,838	0	0	0	55,838
Total	\$486,811	\$0	\$236,000	\$0	\$722,811
Toll Credits/Not a revenue	0	0	27,070	0	27,070

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	93,808	93,808			
Consultant TC	23,968	23,968			
Total	117,776	117,776			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	226,000	PY Expend:	81,655

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities	06/30/2024	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness	06/30/2024	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Consultants led workshops throughout the region including pop up events including 20 in-person workshops, 7 virtual, 20 popup events and partnered with 16 CBOs to conduct additional outreach. In total SCAG received 3,600+ survey responses. The SCAG consultant finalized the Public Participation Technical Report. Scheduled elected official briefings for draft release of Connect SoCal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	53,107	0	0	0	53,107
Benefits	35,626	0	0	0	35,626
Indirect Cost	121,772	0	0	0	121,772
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	440,300	0	440,300
In-Kind Commits	28,310	0	0	0	28,310
Total	\$246,815	\$0	\$440,300	\$0	\$687,115
Toll Credits/Not an Expenditure	0	0	50,503	0	50,503

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	218,505	0	440,300	0	658,805
In-Kind Commits	28,310	0	0	0	28,310
Total	\$246,815	\$0	\$440,300	\$0	\$687,115
Toll Credits/Not a revenue	0	0	50,503	0	50,503

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,184	63,184			
Total	63,184	63,184			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	237,696	PY Expend:	306,080

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: JAMES RAMIREZ

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Implement year six of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped program framework, and guidelines that are integrated with DEIB best practices.	06/30/2024	
2	Evaluation and revision of Supervisor Hiring Guidelines and Resources	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Successfully hiring 16 interns, with all of them scheduled to be onboarded by mid - October. Improved engagement by introducing two new forms in Neogov, the Internship Expectation Form and the Intern Biography Questionnaire. Developed new intern mixer tentatively scheduled for October 24 and 25.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	341,555	0	0	0	341,555
Other	48,883	0	0	0	48,883
In-Kind Commits	76,498	0	0	0	76,498
Total	\$666,936	\$0	\$0	\$0	\$666,936

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	590,438	0	0	0	590,438
In-Kind Commits	76,498	0	0	0	76,498
Total	\$666,936	\$0	\$0	\$0	\$666,936

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	48,740	48,740			
Total	48,740	48,740			

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	25
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	25
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	25
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Assisted with demographics workshop outreach and logistics efforts. Continued to onboard new regional council and policy committee members. The Government Affairs team represented SCAG at numerous stakeholder events and meetings that included elected officials, community groups, business and community leaders, government staff, and the public. The Government Officers disseminated critical program information to these groups and meetings, including SCAG workshops, programs deadlines, calls for partnership, and more. The Government Affairs officers also operated the 5 regional offices for both in-person and virtual meetings and events in coordination with the SCAG main Los Angeles location. The Government Affairs officers also staffed critical committees, SCAG program areas, and the Regional Council Board Officers.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	854,745	0	0	0	854,745
Benefits	573,391	0	0	0	573,391
Indirect Cost	1,959,900	0	0	0	1,959,900
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	443,362	0	0	0	443,362
Total	\$3,865,398	\$0	\$0	\$0	\$3,865,398

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303 C/O	3,422,036	0	0	0	3,422,036
In-Kind Commits	443,362	0	0	0	443,362
Total	\$3,865,398	\$0	\$0	\$0	\$3,865,398

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	565,687	565,687			
Total	565,687	565,687			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,675	0	0	0	13,675
Benefits	9,174	0	0	0	9,174
Indirect Cost	31,356	0	0	0	31,356
Consultant TC	0	0	60,000	0	60,000
In-Kind Commits	7,023	0	0	0	7,023
Total	\$61,228	\$0	\$60,000	\$0	\$121,228
Toll Credits/Not an Expenditure	0	0	6,882	0	6,882

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	54,205	0	60,000	0	114,205
In-Kind Commits	7,023	0	0	0	7,023
Total	\$61,228	\$0	\$60,000	\$0	\$121,228
Toll Credits/Not a revenue	0	0	6,882	0	6,882

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,334	14,334			
Total	14,334	14,334			

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING
OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Managed, updated and stayed aware of needs regarding the SCAG Regional ITS Architecture.

Issues:

None

Resolution:

None

Comment:

Task Manager is being updated in FY24 Budget Amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,756	0	0	0	7,756
Benefits	5,203	0	0	0	5,203
Indirect Cost	17,784	0	0	0	17,784
In-Kind Commits	3,984	0	0	0	3,984
Total	\$34,727	\$0	\$0	\$0	\$34,727

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	30,743	0	0	0	30,743
In-Kind Commits	3,984	0	0	0	3,984
Total	\$34,727	\$0	\$0	\$0	\$34,727

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,721	10,721			
Total	10,721	10,721			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, SCAG will assist willing county transportation commissions with initiating an update to the county level architecture covering their jurisdictions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Collect data and update architecture inventory as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Prepare updated Regional ITS Architectures	09/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Continued to manage the SCAG Regional ITS Architecture. Continued to attend relevant meetings regarding ITS updates to stay informed of possible updates to SCAG’s Regional ITS Architecture.

Issues:

None

Resolution:

None

Comment:

Task Manager is being updated in FY24 Budget Amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,322	0	0	0	7,322
Benefits	4,912	0	0	0	4,912
Indirect Cost	16,788	0	0	0	16,788
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	3,890	0	0	0	3,890
Total	\$33,912	\$0	\$150,000	\$0	\$183,912
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	30,022	0	0	0	30,022
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	3,890	0	0	0	3,890
Total	\$33,912	\$0	\$150,000	\$0	\$183,912
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	719	719			
Total	719	719			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	12/31/2024	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	87,535	PY Expends:	7,834

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and equitable access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPs and other stakeholders to align broadband work efforts	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	40
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations	06/30/2024	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2024	
3	Broadband and tele-everything data, story maps, web applications, standard maps and databases/data inventory	06/30/2024	
4	Technical Studies and Memos (Permit Streamlining Report, Strategic Services Memo, P3 Memo and others)	06/30/2024	
5	Modeling, narrative and other technical support for 2024 Connect SoCal Plan, and implementation strategies/memo	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 37

STATUS: IN PROGRESS

Accomplishments:

- Permit Streamlining Project in progress (70% complete)
- Strategic Services Project in progress (50% complete) - currently conducting GIS work, securing grants, assisting with Connect SoCal and other data collection.
- Under this program and on March of 2023, SCAG won 500k from the FCC to promote the Affordable Connectivity Program (ACP). The ACP provides a 30 dollar/month subsidy to qualified households for broadband subscriptions. Work/cash will be programed under Go-Human 2.0/Evolution for the FY24-A1.
- Under this program and on June of 2023, SCAG won approximately 1 million dollars from the CPUC under the Local Agency Technical Assistance Grant Program. With this grant we will assess and find 3 opportunity zones within the SCAG region for last mile implementation. The RFP for consultant services will be released mid-Oct 2023.

Issues:

None

Resolution:

N/A

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	141,705	0	0	0	141,705
Benefits	95,061	0	0	0	95,061
Indirect Cost	324,924	0	0	0	324,924
Travel	2,500	0	0	0	2,500
Consultant	0	190,000	0	0	190,000
Consultant TC	0	0	275,000	0	275,000
In-Kind Commits	73,097	0	0	0	73,097
Total	\$637,287	\$190,000	\$275,000	\$0	\$1,102,287
Toll Credits/Not an Expenditure	0	0	31,543	0	31,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	564,190	0	0	0	564,190
FTA 5303	0	0	275,000	0	275,000
In-Kind Commits	73,097	0	0	0	73,097
Cash/Local Other	0	190,000	0	0	190,000
Total	\$637,287	\$190,000	\$275,000	\$0	\$1,102,287
Toll Credits/Not a revenue	0	0	31,543	0	31,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	188,189	188,189			
Consultant TC	9,050	9,050			
Total	197,239	197,239			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2024	Number:	22-062-C01
Total Award:	219,226	FY Value:	169,460	PY Expends:	49,766

100.4911.01 SMART CITIES

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Explore partnerships and pursue grant funding opportunities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Initiate technical studies to evaluate technologies or innovations and define regional benefits, dependent on available funding.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Identify, plan, and advocate for potential pilot demonstrations which advance best practices and Connect SoCal strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Any agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2024	
2	Reports, plans, or policy recommendations resulting from technical studies or internal planning efforts.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Expanded and detailed the Vision Plan outline for the future smart cities policy framework and suggested technical studies. Explored and evaluated federal and state funding opportunities as needed and on an ongoing basis. Supported Connect SoCal 2024 draft.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,667	0	0	0	91,667
Benefits	61,494	0	0	0	61,494
Indirect Cost	210,190	0	0	0	210,190
In-Kind Commits	47,076	0	0	0	47,076
Total	\$410,427	\$0	\$0	\$0	\$410,427

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	363,351	0	0	0	363,351
In-Kind Commits	47,076	0	0	0	47,076
Total	\$410,427	\$0	\$0	\$0	\$410,427

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	52,543	52,543			
Total	52,543	52,543			

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development. Creation of a Clean Technology compendium in support of Connect SoCal 2024 is also a part of this task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and Technical Assistance with Stakeholders	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Clean Tech elements of Connect SoCal 2024, Compendium, Off Model and Associated work	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Connect SoCal clean technology off-model strategies	06/30/2024	
2	Clean Technology Compendium	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

- Clean Technology Compendium almost complete (90 percent)
- General Connect SoCal Support (development of language and EV strategies)
- Support letters and grant assistance to local jurisdictions and sister agencies
- Internal research on EV charging tech and transition technology
- Staff reports, presentations, etc.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	47,781	0	0	0	47,781
Benefits	32,053	0	0	0	32,053
Indirect Cost	109,560	0	0	0	109,560
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	24,539	0	0	0	24,539
Total	\$213,933	\$0	\$75,000	\$0	\$288,933
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	189,394	0	0	0	189,394
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	24,539	0	0	0	24,539
Total	\$213,933	\$0	\$75,000	\$0	\$288,933
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	41,517	41,517			
Consultant TC	11,401	11,401			
Total	52,918	52,918			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ICF INCORPORATED LLC

Start Date :	01/23/2023	End Date:	06/30/2024	Number:	23-021-C01
Total Award:	99,958	FY Value:	35,699	PY Expend:	0

115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Classify and determine site locations and create maps	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Assess station development and create plans on 8-10 locations	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Create final report, action plan and associated materials	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	A series of maps showing deployment of stations and how infrastructure may be phased in over time.	06/30/2024	
2	Assessment and action plan to develop stations on 8-10 sites.	06/30/2024	
3	Regional Action Plan, Final Report, Executive Summary, Factsheet and Primer describing local government actions.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Participated in weekly project management meetings
- Conducted all focus groups and completed 10 interviews between the months of July to October
- Distributed truck surveys to 500+ potential responders (in progress)
- TAC No 1 occurred on July 13 2023
- TAC No 2 to occur on Oct 11, 2023
- Initiated technical analysis with consultant
- General presentations staff report and etc as needed.

Issues:

None

Resolution:

None

Comment:

Carryover products and steps will be added during formal amendment #1 process.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	53,924	0	0	0	53,924
Benefits	36,174	0	0	0	36,174
Indirect Cost	123,646	0	0	0	123,646
Consultant	0	555,000	0	0	555,000
Consultant TC	0	0	556,000	0	556,000
In-Kind Commits	27,693	0	0	0	27,693
Total	\$241,437	\$555,000	\$556,000	\$0	\$1,352,437
Toll Credits/Not an Expenditure	0	0	63,774	0	63,774

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	213,744	0	0	0	213,744
FTA 5303	0	0	556,000	0	556,000
State Other	0	555,000	0	0	555,000
In-Kind Commits	27,693	0	0	0	27,693
Total	\$241,437	\$555,000	\$556,000	\$0	\$1,352,437
Toll Credits/Not a revenue	0	0	63,774	0	63,774

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,870	40,870			
Total	40,870	40,870			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,087	0	0	0	1,087
Benefits	729	0	0	0	729
Indirect Cost	2,492	0	0	0	2,492
Other	14,618	0	0	0	14,618
Total	\$18,926	\$0	\$0	\$0	\$18,926

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	18,926	0	0	0	18,926
Total	\$18,926	\$0	\$0	\$0	\$18,926

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	226	226			
Total	226	226			

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Develop and submit OWP Quarterly Progress reports to Caltrans	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA	07/01/2023	05/15/2024	07/01/2023	05/15/2024	Staff	25
4	Attend Annual OWP Development and Coordination Meetings	11/01/2023	01/31/2024	10/01/2023	01/31/2024	Staff	0
5	Collect and submit final OWP work products and Year-End Package to Caltrans	07/01/2023	08/31/2023	07/01/2023	08/31/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2023-24 OWP Quarterly Progress Reports	06/30/2024	
2	FY 2023-24 OWP Amendments	06/30/2024	
3	FY 2024-25 Draft OWP Budget	03/01/2024	
4	FY 2024-25 Final OWP Budget	05/15/2024	
5	FY 2022-23 Final OWP Work Products and Year-End Package	08/31/2023	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 28

STATUS: IN PROGRESS

Accomplishments:

- Developing FY24 OWP Formal Amendment 1.
- Completed FY23 OWP 4th Quarterly Progress Report, Preliminary and Final Expenditures.
- Completed FY23 OWP Final Work Products.
- Developing FY25 OWP Budget

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	363,201	0	0	0	363,201
Benefits	243,647	0	0	0	243,647
Indirect Cost	832,805	0	0	0	832,805
Other	7,000	0	0	0	7,000
In-Kind Commits	117,907	0	0	0	117,907
Total	\$1,564,560	\$0	\$0	\$0	\$1,564,560

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL C/O	547,061	0	0	0	547,061
FTA 5303	362,987	0	0	0	362,987
TDA	536,605	0	0	0	536,605
In-Kind Commits	117,907	0	0	0	117,907
Total	\$1,564,560	\$0	\$0	\$0	\$1,564,560

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	273,350	273,350			
Total	273,350	273,350			

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with regional partners, task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG continues to coordinate with its regional partners to ensure that competitive funding program projects are supported for the region, as well as through partnering on funding program opportunities.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,946	0	0	0	42,946
Benefits	28,810	0	0	0	28,810
Indirect Cost	98,474	0	0	0	98,474
Consultant TC	0	0	90,000	0	90,000
In-Kind Commits	22,056	0	0	0	22,056
Total	\$192,286	\$0	\$90,000	\$0	\$282,286
Toll Credits/Not an Expenditure	0	0	10,323	0	10,323

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	170,230	0	0	0	170,230
FTA 5303	0	0	90,000	0	90,000
In-Kind Commits	22,056	0	0	0	22,056
Total	\$192,286	\$0	\$90,000	\$0	\$282,286
Toll Credits/Not a revenue	0	0	10,323	0	10,323

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,600	11,600			
Consultant TC	2,861	2,861			
Total	14,461	14,461			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	06/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	50,000	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	265,661	0	0	0	265,661
Benefits	178,214	0	0	0	178,214
Indirect Cost	609,151	0	0	0	609,151
Printing	2,000	0	0	0	2,000
Travel	5,000	0	0	0	5,000
Other	60,000	0	0	0	60,000
Consultant TC	0	0	594,000	0	594,000
In-Kind Commits	145,112	0	0	0	145,112
Total	\$1,265,138	\$0	\$594,000	\$0	\$1,859,138
Toll Credits/Not an Expenditure	0	0	68,132	0	68,132

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	858,777	0	0	0	858,777
FHWA PL C/O	261,249	0	0	0	261,249
FTA 5303	0	0	594,000	0	594,000
In-Kind Commits	145,112	0	0	0	145,112
Total	\$1,265,138	\$0	\$594,000	\$0	\$1,859,138
Toll Credits/Not a revenue	0	0	68,132	0	68,132

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	298,173	298,173			
Consultant TC	16,949	16,949			
Total	315,122	315,122			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	06/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	148,722	PY Expend:	76,090

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Staff will participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2022	12/31/2024	04/12/2022	12/31/2024	Staff	55
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects, including the Last Mile Freight Program, Last Mile Freight Delivery Study, and Curb Space Management Study.	06/01/2022	03/31/2024	07/01/2022	03/31/2024	Staff	71
3	Will engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	09/01/2022	12/31/2024	09/01/2022	12/31/2024	Staff	46
4	Public dissemination of project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	07/01/2023	12/31/2024	07/01/2023	12/31/2024	Staff	17

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	12/31/2024	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

- SCAG staff attended and participated in regular Technical Committee meetings for the project.

- SCAG conducted outreach to SCAG partners and clean technology stakeholders to participate in the project's national workshop in August 2023.
- SCAG staff conducted outreach to goods movement-related companies, trade associations, and business councils to recruit respondents for the project's TNC and Delivery Driver Survey.

Issues:

Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:

The project team has submitted No-Cost Extension Request (requesting 6 additional months) to the Department of Energy. This extension is meant to account for delays on the project start and policy-related hurdles that the participating cities have experienced in implementing new curb management strategies. If this extension is granted it will impact percentage complete figures in our next progress report.

Comment:

Multi-year special grant task.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,452	0	0	0	16,452
Benefits	11,037	0	0	0	11,037
Indirect Cost	37,723	0	0	0	37,723
Other	51,842	0	0	0	51,842
Total	\$117,054	\$0	\$0	\$0	\$117,054

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	117,054	0	0	0	117,054
Total	\$117,054	\$0	\$0	\$0	\$117,054

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,348	7,348			
Total	7,348	7,348			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in August, and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects, transit operations, ridership updates and relevant resources. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the Regional Transit TAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies. Staff provided presentations to relevant stakeholders and organizations on SCAG research and projects. Staff also continued to refine the draft content for the Connect SoCal 2024 Transit/Rail chapter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,076	0	0	0	135,076
Benefits	90,613	0	0	0	90,613
Indirect Cost	309,724	0	0	0	309,724
Travel	5,000	0	0	0	5,000
In-Kind Commits	70,017	0	0	0	70,017
Total	\$610,430	\$0	\$0	\$0	\$610,430

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	540,413	0	0	0	540,413
In-Kind Commits	70,017	0	0	0	70,017
Total	\$610,430	\$0	\$0	\$0	\$610,430

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	147,870	147,870			
Total	147,870	147,870			

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS and development of Connect SoCal 2024.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Staff attended technical advisory committee and board meetings for California High-Speed Rail Agency, the LOSSAN Agency and Metrolink. Staff also completed the draft passenger rail element of Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,487	0	0	0	48,487
Benefits	32,527	0	0	0	32,527
Indirect Cost	111,177	0	0	0	111,177
In-Kind Commits	24,901	0	0	0	24,901
Total	\$217,092	\$0	\$0	\$0	\$217,092

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	192,191	0	0	0	192,191
In-Kind Commits	24,901	0	0	0	24,901
Total	\$217,092	\$0	\$0	\$0	\$217,092

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,950	47,950			
Total	47,950	47,950			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,881	0	0	0	11,881
Benefits	7,970	0	0	0	7,970
Indirect Cost	27,242	0	0	0	27,242
Consultant TC	0	0	139,268	0	139,268
In-Kind Commits	6,102	0	0	0	6,102
Total	\$53,195	\$0	\$139,268	\$0	\$192,463
Toll Credits/Not an Expenditure	0	0	15,975	0	15,975

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	47,093	0	0	0	47,093
FTA 5303	0	0	139,268	0	139,268
In-Kind Commits	6,102	0	0	0	6,102
Total	\$53,195	\$0	\$139,268	\$0	\$192,463
Toll Credits/Not a revenue	0	0	15,975	0	15,975

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,184	7,184			
Total	7,184	7,184			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	07/11/2022	End Date:	06/30/2024	Number:	21-048-MRFP-11
Total Award:	148,811	FY Value:	13,598	PY Expend:	135,213

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	02/29/2024	10/10/2019	02/29/2024	Staff	80
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	02/29/2024	06/30/2020	02/29/2024	Staff/Consultant	99
3	Implement and evaluate Quick Build projects	01/01/2020	02/29/2024	06/30/2020	02/29/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project	02/29/2024	

PROGRESS

PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS

Accomplishments:

In FY24 Q1, Cities of Glendale and El Monte issued a construction bid to implement projects. Outreach continued for Cities of Pasadena, Glendale, and El Monte. Anticipated construction dates are as follows: Pasadena – FY24 Q2, El Monte – FY24 Q2, and Glendale – FY24 Q3. City of Long Beach implemented their traffic calming and bikeway project on South Street in August 2023.

Issues:

City of El Monte received only one bid for construction and were concerned about complying with competitive bidding requirements.

Resolution:

City staff reached out to SCAG, and SCAG coordinated with Caltrans to confirm that the City needs to submit a Public Interest Finding document.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,144	0	0	0	10,144
Benefits	6,805	0	0	0	6,805
Indirect Cost	23,259	0	0	0	23,259
Other	9,124	0	0	0	9,124
Consultant	0	1,140,508	0	0	1,140,508
Total	\$49,332	\$1,140,508	\$0	\$0	\$1,189,840

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	40,208	50,000	0	0	90,208
State Other	9,124	1,090,508	0	0	1,099,632
Total	\$49,332	\$1,140,508	\$0	\$0	\$1,189,840

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,209	6,209			
Consultant	386	386			
Total	6,595	6,595			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CITY OF CALEXICO

Start Date :	12/02/2022	End Date:	01/31/2024	Number:	M-026-21
Total Award:	40,555	FY Value:	37,376	PY Expends:	3,179

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LONG BEACH

Start Date :	05/18/2022	End Date:	02/20/2024	Number:	M-012-20
Total Award:	150,000	FY Value:	149,699	PY Expends:	301

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	01/19/2021	End Date:	12/31/2023	Number:	21-008-C01
Total Award:	390,652	FY Value:	28,282	PY Expends:	215,384

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	09/22/2021	End Date:	01/31/2024	Number:	21-015-C01
Total Award:	1,226,353	FY Value:	598,867	PY Expends:	627,486

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	120,393	0	0	0	120,393
Benefits	80,763	0	0	0	80,763
Indirect Cost	276,055	0	0	0	276,055
Travel	1,500	0	0	0	1,500
Other	7,500	0	0	0	7,500
Consultant	0	800,595	0	0	800,595
Total	\$486,211	\$800,595	\$0	\$0	\$1,286,806

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	32,901	808,095	0	0	840,996
TDA	445,810	0	0	0	445,810
Total	\$478,711	\$808,095	\$0	\$0	\$1,286,806

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	144,964	144,964			
Consultant	698,627	698,627			
Total	843,591	843,591			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED **VENDOR:** MARK THOMAS AND COMPANY

Start Date :	03/13/2023	End Date:	09/30/2023	Number:	23-027-C01
Total Award:	582,763	FY Value:	396,726	PY Expend:	186,036

STATUS : CONTRACT COMPLETED **VENDOR:** REACH OUT

Start Date :	06/20/2023	End Date:	09/08/2023	Number:	M-017-23
Total Award:	70,000	FY Value:	32,596	PY Expend:	0



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STATUS : CONTRACT COMPLETED **VENDOR: KOREATOWN YOUTH AND COMMUNITY CENTER INC**

Start Date :	06/14/2023	End Date:	09/08/2023	Number:	M-018-23
Total Award:	37,988	FY Value:	37,988	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE), INC.**

Start Date :	06/07/2023	End Date:	09/08/2023	Number:	M-019-23
Total Award:	37,550	FY Value:	37,500	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: LATINO HEALTH ACCESS**

Start Date :	06/13/2023	End Date:	09/08/2023	Number:	M-020-23
Total Award:	40,000	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: HIGHLANDERS BOXING CLUB**

Start Date :	06/08/2023	End Date:	09/08/2023	Number:	M-021-23
Total Award:	40,000	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: BIKEVENTURA**

Start Date :	06/05/2023	End Date:	09/08/2023	Number:	M-022-23
Total Award:	40,000	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: LOS ANGELES COUNTY BICYCLE COALITION**

Start Date :	06/01/2023	End Date:	09/08/2023	Number:	M-023-23
Total Award:	16,949	FY Value:	16,948	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: YOUTH LEADERSHIP INSTITUTE**

Start Date :	06/05/2023	End Date:	09/08/2023	Number:	M-024-23
Total Award:	34,782	FY Value:	34,782	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: NYELAND PROMISE**

Start Date :	06/14/2023	End Date:	09/08/2023	Number:	M-025-23
Total Award:	16,818	FY Value:	16,818	PY Expend:	0



OWP Quarterly Progress Report

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STATUS : CONTRACT COMPLETED VENDOR: COMM PARTNERS FOR PEOPLE FOR MOBILITY JUSTICE

Start Date :	06/23/2023	End Date:	09/08/2023	Number:	M-026-23
Total Award:	33,926	FY Value:	33,926	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: YOLANDA DAVIS DBA YOLANDA DAVIS OS CONSULTING

Start Date :	06/13/2023	End Date:	09/08/2023	Number:	M-027-23
Total Award:	36,479	FY Value:	36,479	PY Expend:	0

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2024, the aviation program will: continue implementing Connect SoCal 2020, including working with the airports and other stakeholders on ground access projects as needed; exploring new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration (FAA), airports, and other transportation partners on potential grant applications and studies; engaging and collaborating with aviation and transportation stakeholders on different committees and working groups, such as the Transportation Research Board; managing and convening the SCAG Aviation Technical Advisory Committee; gathering, maintaining, and sharing aviation and transportation data and information, including publishing reports and other products as needed; and data collection and writing for the Aviation Element of Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete aviation element of the 2024 RTP/SCS (Connect SoCal 2024)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Engage in ongoing data collection and analyses for aviation and airport ground access related research projects, and RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Support implementation of the RTP/SCS aviation element	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Provide staff support for the Aviation Technical Advisory Committee, and participate in technical working groups and committees.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups	06/30/2024	
2	Updated aviation data and statistics	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

In the first quarter of fiscal year 2023-2024 (FY 2024), the SCAG Aviation and Airport Ground Access Program: continued working with our transportation partners to implement Connect SoCal 2020, which included working with Los Angeles World Airports, Los Angeles Metro, and SCAG project list, staff to add the Los Angeles International Airport, Airfield and Terminal

Modernization Project, to the Federal Transportation Improvement Program (FTIP) project list as part of a Transportation Infrastructure Finance and Innovation Act loan requirement; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including preparing the application narrative and obtaining letters of support for the FY 2025 Caltrans Strategic Partnerships-Transit grant; engaged and collaborated with stakeholders in aviation systems planning, including organizing and virtually hosting the quarterly Southern California Advance Air Mobility Working Group meeting on August 7, 2023, which included an update from the Federal Aviation Administration Western-Pacific Region Office, and continuing work with the Transportation Research Board (TRB), Aviation Systems Planning Committee, and a TRB research project oversight panel; planned, programmed, and hosted the summer quarter Aviation Technical Advisory Committee (ATAC) meeting held on August 1, 2023, which featured a presentation from World Energy Incorporated, a sustainable aviation fuel company with a plant located in Paramount, California; and completed the data collection and writing for the Aviation and Airport Ground Access, and Travel and Tourism, Technical Reports of the RTP/SCS update (Connect SoCal 2024).

Issues:

No Issues.

Resolution:

No Issues Requiring Resolution

Comment:

No Comment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	114,342	0	0	0	114,342
Benefits	76,705	0	0	0	76,705
Indirect Cost	262,182	0	0	0	262,182
In-Kind Commits	58,721	0	0	0	58,721
Total	\$511,950	\$0	\$0	\$0	\$511,950

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	453,229	0	0	0	453,229
In-Kind Commits	58,721	0	0	0	58,721
Total	\$511,950	\$0	\$0	\$0	\$511,950

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	104,052	104,052			
Total	104,052	104,052			



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235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2023	06/30/2024	07/03/2024	06/28/2024	Staff	25
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2023	06/30/2024	07/03/2024	06/28/2024	Staff	25
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2023	06/30/2024	07/03/2024	06/28/2024	Staff	25
4	Monitor and management the performance of technical assistance services	07/01/2023	06/30/2024	07/03/2024	06/28/2024	Staff	25
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2023	06/30/2024	07/03/2024	06/28/2024	Staff	25
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2023	06/30/2024	07/03/2024	06/28/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions on RDP tools and resources	06/30/2024	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2024	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2024	
4	Training curriculum on different planning topics	06/30/2024	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

- Update Local Information Services Workplan
- Hired two staff: Associate Planner and Intern
- Developed GIS Training Services SOW
- Developing RDP Project Charter
- Provide technical assistance on the Big Data Platform (Streetlight)
- Managed and responded to approximately 30 technical assistance requests from local jurisdictions and stakeholders

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	122,122	0	0	0	122,122
Benefits	81,923	0	0	0	81,923
Indirect Cost	280,020	0	0	0	280,020
In-Kind Commits	62,716	0	0	0	62,716
Total	\$546,781	\$0	\$0	\$0	\$546,781

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	484,065	0	0	0	484,065
In-Kind Commits	62,716	0	0	0	62,716
Total	\$546,781	\$0	\$0	\$0	\$546,781

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	83,559	83,559			
Total	83,559	83,559			

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
2	Coordinate meetings with regional and state partners.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes, memoranda, presentations, etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,457	0	0	0	12,457
Benefits	8,357	0	0	0	8,357
Indirect Cost	28,562	0	0	0	28,562
Consultant TC	0	0	96,188	0	96,188
In-Kind Commits	6,398	0	0	0	6,398
Total	\$55,774	\$0	\$96,188	\$0	\$151,962
Toll Credits/Not an Expenditure	0	0	11,033	0	11,033

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	49,376	0	0	0	49,376
FTA 5303	0	0	96,188	0	96,188
In-Kind Commits	6,398	0	0	0	6,398
Total	\$55,774	\$0	\$96,188	\$0	\$151,962
Toll Credits/Not a revenue	0	0	11,033	0	11,033

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,802	3,802			
Total	3,802	3,802			

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	15
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2023	03/31/2024	04/01/2023	03/31/2024	Staff	25
5	Conduct outreach and education activities to keep stakeholders informed.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
6	Interact with Clean Cities Stakeholders.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition training materials.	03/31/2024	
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

General support for sister agencies (funding support letters for sister agencies and their partners)
 Redesignation meeting occurred and program was recertified by the DOE on 9/11
 Fuel pricing station progress reports submitted on 10/2/2023.
 Held multiple demo sessions in 2023 (PEV atlas, clean tech, etc).
 Coordination efforts with California Transportation Commission regarding SB 671
 Clean Cities Strategic Plan currently in progress.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,561	0	0	0	19,561
Benefits	13,122	0	0	0	13,122
Indirect Cost	44,852	0	0	0	44,852
Travel	7,000	0	0	0	7,000
Other	116,000	0	0	0	116,000
Total	\$200,535	\$0	\$0	\$0	\$200,535

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	110,000	0	0	0	110,000
TDA	90,535	0	0	0	90,535
Total	\$200,535	\$0	\$0	\$0	\$200,535

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,587	21,587			
Total	21,587	21,587			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	2,706	0	0	0	2,706
Benefits	1,815	0	0	0	1,815
Indirect Cost	6,203	0	0	0	6,203
Consultant	0	92,000	0	0	92,000
Total	\$10,724	\$92,000	\$0	\$0	\$102,724

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,724	10,552	0	0	21,276
SB1 Formula	0	81,448	0	0	81,448
Total	\$10,724	\$92,000	\$0	\$0	\$102,724

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	944	944			
Consultant	16,270	16,270			
Total	17,214	17,214			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KOA CORPORATION

Start Date :	12/22/2022	End Date:	02/28/2024	Number:	22-054-C01
Total Award:	248,977	FY Value:	90,995	PY Expend:	157,982

275.4823.08 CONNECT SOCIAL IMPLEMENTATION CALL FOR PROJECTS (SCP CALL 4) (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program Connect Social 2024 Call for Projects (Call 4: Civic Engagement, Equity & Environmental Justice). The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The SCP provides jurisdictions with resources to develop and update local plans and other programs and activities that support State priorities, reduce vehicle miles traveled (VMT), and advance the region's Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for SCP CEEEJ projects including preparation of scope of work, monitoring project budget and schedule.	07/01/2023	02/28/2026	07/01/2023	02/28/2026	Staff	5
2	Complete local projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2023	02/28/2026	01/01/2024	02/28/2026	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Civic Engagement, Equity & Environmental Justice (2020 Sustainable Communities Program Call 4 / SB 1)	02/28/2026	

PROGRESS

PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS

Accomplishments:

Q1: Project team reviewed applications and coordinated project scope eligibility with potential awardees to inform SOWs. Project team finalized the award list and prepared materials for Q2 Board Approval.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,756	0	0	0	16,756
Benefits	11,240	0	0	0	11,240
Indirect Cost	38,420	0	0	0	38,420
Consultant	0	2,000,000	0	0	2,000,000
In-Kind Commits	8,605	0	0	0	8,605
Total	\$75,021	\$2,000,000	\$0	\$0	\$2,075,021

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	229,400	0	0	229,400
SB1 Formula	66,416	1,770,600	0	0	1,837,016
In-Kind Commits	8,605	0	0	0	8,605
Total	\$75,021	\$2,000,000	\$0	\$0	\$2,075,021

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,461	13,461			
Total	13,461	13,461			

275.4882.02 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide and facilitate communications among the stakeholders to ensure that the projects adhere to the program guidelines and SCAG's policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	90
2	Manage the program scope and schedule to ensure quality as well as to facilitate smooth and timely delivery of the projects.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	90
3	Prepare communication materials to inform the program progress updates to the relevant stakeholders and the public.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim memos, notes and reports on overall local assistant project delivery program and progress	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 90 STATUS: IN PROGRESS

Accomplishments:

Continue to support product delivery and status updates. Close out projects and memorialize outcomes for future reporting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,497	0	0	0	48,497
Benefits	32,534	0	0	0	32,534
Indirect Cost	111,201	0	0	0	111,201
In-Kind Commits	24,906	0	0	0	24,906
Total	\$217,138	\$0	\$0	\$0	\$217,138

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	192,232	0	0	0	192,232
In-Kind Commits	24,906	0	0	0	24,906
Total	\$217,138	\$0	\$0	\$0	\$217,138

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	72,919	72,919			
Total	72,919	72,919			

275.4882.03 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.02 and will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors and project managers to guide the projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Facilitate discussion with PMs to integrate with SCAG planning priorities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Manage execution of deliverables and schedule.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations, notes, memos and reports related to budget, schedule, and project delivery for SCP and other local assistance programs.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Worked with PMs to prepare MOU templates and develop invoicing and reporting procedures for Call 4. Continue to support in progress projects with reporting and invoicing.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,723	0	0	0	74,723
Benefits	50,127	0	0	0	50,127
Indirect Cost	171,337	0	0	0	171,337
In-Kind Commits	38,375	0	0	0	38,375
Total	\$334,562	\$0	\$0	\$0	\$334,562

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	296,187	0	0	0	296,187
In-Kind Commits	38,375	0	0	0	38,375
Total	\$334,562	\$0	\$0	\$0	\$334,562

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,209	8,209			
Total	8,209	8,209			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,144	0	0	0	10,144
Benefits	6,805	0	0	0	6,805
Indirect Cost	23,259	0	0	0	23,259
Consultant	0	170,000	0	0	170,000
Total	\$40,208	\$170,000	\$0	\$0	\$210,208

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	40,208	19,499	0	0	59,707
SB1 Formula	0	150,501	0	0	150,501
Total	\$40,208	\$170,000	\$0	\$0	\$210,208

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,109	1,109			
Total	1,109	1,109			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	07/20/2022	End Date:	02/28/2024	Number:	21-048-MRFP-09
Total Award:	149,997	FY Value:	26,627	PY Expends:	123,370

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	10/24/2022	End Date:	12/31/2023	Number:	21-048-MRFP-08
Total Award:	169,951	FY Value:	70,145	PY Expends:	99,807

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	12/07/2022	End Date:	02/28/2024	Number:	21-048-MRFP-10
Total Award:	49,643	FY Value:	47,177	PY Expends:	2,466

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	39,046	0	0	0	39,046
Benefits	26,194	0	0	0	26,194
Indirect Cost	89,531	0	0	0	89,531
Consultant	0	3,965,000	0	0	3,965,000
Total	\$154,771	\$3,965,000	\$0	\$0	\$4,119,771

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	154,771	0	0	0	154,771
State Other	0	3,965,000	0	0	3,965,000
Total	\$154,771	\$3,965,000	\$0	\$0	\$4,119,771

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,656	8,656			
Consultant	4,801	4,801			
Total	13,457	13,457			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	08/12/2022	End Date:	06/30/2025	Number:	22-034-C01
Total Award:	1,097,106	FY Value:	456,057	PY Expend:	272,171

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	09/06/2022	End Date:	06/30/2024	Number:	22-028-C01
Total Award:	650,000	FY Value:	16,396	PY Expend:	168,252

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	02/27/2023	End Date:	02/28/2026	Number:	22-065-C01
Total Award:	437,466	FY Value:	365,825	PY Expend:	71,642

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREДУAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	07/01/2023	11/30/2023	10/01/2023	02/28/2024	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	07/01/2023	01/31/2024	10/01/2023	04/30/2024	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	07/01/2023	09/30/2024	10/01/2023	01/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

Consultant project not started. SOW in development

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Staff	60
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials (including completed products) for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

Five of eight projects remain underway and three projects completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	304,120	0	0	304,120
Total	\$0	\$304,120	\$0	\$0	\$304,120

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	34,883	0	0	34,883
SB1 Formula	0	269,237	0	0	269,237
Total	\$0	\$304,120	\$0	\$0	\$304,120

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	2,573	2,573			
Total	2,573	2,573			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED **VENDOR:** WALKER PARKING CONSULTANTS ENG INC

Start Date :	07/05/2022	End Date:	09/30/2023	Number:	21-048-MRFP-03
Total Award:	215,441	FY Value:	8,924	PY Expends:	206,517

STATUS : CONTRACT EXECUTED **VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	04/11/2022	End Date:	09/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	88,716	PY Expends:	11,284

STATUS : CONTRACT EXECUTED **VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	459,531	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR:** REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	09/30/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	155,000	PY Expends:	0

275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	75
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:
Five of eight projects remain underway and three projects completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	17,892	0	0	0	17,892
Benefits	12,003	0	0	0	12,003
Indirect Cost	41,025	0	0	0	41,025
Consultant	0	442,650	0	0	442,650
Total	\$70,920	\$442,650	\$0	\$0	\$513,570

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	70,920	50,772	0	0	121,692
SB1 Formula	0	391,878	0	0	391,878
Total	\$70,920	\$442,650	\$0	\$0	\$513,570

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,450	5,450			
Consultant	16,978	16,978			
Total	22,428	22,428			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	04/11/2022	End Date:	09/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	48,287	PY Expend:	11,855

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	11/03/2022	End Date:	12/31/2024	Number:	22-042-C01
Total Award:	326,765	FY Value:	230,347	PY Expend:	96,418

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify opportunities to reconnect communities by removing, retrofitting, or mitigating transportation facilities such as highways or railways that create barriers to community connectivity including to mobility, access, or economic development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement.	09/01/2023	06/30/2025	11/08/2023	02/28/2025	Consultant	0
2	Research best practices and policy & planning context (SB 1 Funded)	09/01/2023	02/28/2025	11/08/2023	06/30/2025	Consultant	0
3	Develop existing conditions assessment (SB 1 Funded)	09/01/2023	02/28/2025	11/08/2023	02/28/2025	Consultant	0
4	Identify and develop priority project recommendations.	09/01/2023	06/30/2025	11/08/2023	02/28/2025	Consultant	0
5	Develop local jurisdiction guidance.	09/01/2023	06/30/2025	11/08/2023	02/28/2025	Consultant	0
6	Develop draft and final report.	09/01/2023	06/30/2025	11/08/2023	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	09/30/2023	
2	Candidate corridor evaluation technical memorandum	04/30/2024	
3	Local jurisdiction guidance (menu of options)	12/31/2024	
4	Priority project analysis and concepts	12/31/2024	
5	Draft and Final Report	06/30/2025	
6	Draft and Final Best Practices and Existing Conditions Report (SB 1 Funded)	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Submitted Request for Authorization (RFA) for Highways to Boulevards Regional Study in August 2023. Received E-76 Authorization to proceed for the Highways to Boulevards Regional Study in September 2023. Kick off scheduled for November 2023 contingent upon EAC and RC Approval at November board meeting.

Issues:

Resolution:

Comment:

Project Kick off scheduled in Nov 2023.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	600,000	0	0	600,000
Total	\$0	\$600,000	\$0	\$0	\$600,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	0	480,000	0	0	480,000
TDA	0	13,764	0	0	13,764
SB1 Formula	0	106,236	0	0	106,236
Total	\$0	\$600,000	\$0	\$0	\$600,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					



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280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

SB1 portion of the project has been completed

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete final report for MSRC.	07/01/2020	11/30/2023	07/01/2020	12/31/2023	Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete final report for MSRC.	11/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 90 **STATUS:** IN PROGRESS

Accomplishments:

Project team continues to actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant. Half of the pilots continue project work and have adjusted accordingly to accommodate delays.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	493,091	0	0	493,091
Cash/Local Other	0	206,909	0	0	206,909
Total	\$0	\$700,000	\$0	\$0	\$700,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	0	450,000	0	0	450,000
Cash/Local Other	0	250,000	0	0	250,000
Total	\$0	\$700,000	\$0	\$0	\$700,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	4,064	4,064			
Total	4,064	4,064			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CITY OF ANAHEIM

Start Date :	02/19/2020	End Date:	11/30/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	191,100	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	08/28/2020	End Date:	11/30/2023	Number:	20-062-C01
Total Award:	297,194	FY Value:	14,152	PY Expend:	139,763

280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings.	07/01/2021	11/30/2023	07/01/2021	12/31/2023	Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions.	11/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 90 STATUS: IN PROGRESS
Accomplishments:

Project team continues to actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant. Half of the pilots continue project work and have adjusted accordingly to accommodate delays.

Issues:
Resolution:
Comment:
SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	50,000	0	0	50,000
Total	\$0	\$50,000	\$0	\$0	\$50,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	5,735	0	0	5,735
SB1 Formula	0	44,265	0	0	44,265
Total	\$0	\$50,000	\$0	\$0	\$50,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	688	688			
Total	688	688			

280.4832.07 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP tool enhancement and data update and (2) support for the new RDP tool development and integration for various SCAG's programs and projects.

During FY24, this project task will enhance the existing RDP Featured Applications based on feedback from users, primarily on tool interface improvements (such as default map configurations, tool panel layout arrangement, tool selection functionalities, etc.). Staff/consultant will also enhance the tools by uploading the updated Connect SoCal land use dataset, other LDX updates or other publicly available dataset, as needed. The current RDP Featured Applications include Housing Element Parcel Tool (HELPR), Parcel Locator, SoCal Atlas, SoCal Transportation Safety Resource Hub and Local Data Exchange Web. And this project task will provide technical support for the new RDP tool development (including but not limited to REAP 2.0 Decision Making tools, Greenprint application and Connect SoCal StoryMap) by collaborating with project managers and IT staff on project scope, data preparation, visualization, application configuration, etc., as well as integrating existing SCAG maps and apps into RDP Application & Map Gallery section.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance RDP tools, modules & data	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	0
2	Support the new RDP tools development/integration	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RDP tool, modules & data enhancement report	06/30/2024	
2	New RDP tool development and integration technical documents	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Staff is currently in process of developing a scope for RDP tool & data enhancement (tentative RFP schedule: FY24 Q3).

Issues:

Resolution:

Comment:

Staff is currently in process of developing a scope for RDP tool & data enhancement (tentative RFP schedule: FY24 Q3).

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	95,374	0	0	0	95,374
Benefits	63,980	0	0	0	63,980
Indirect Cost	218,690	0	0	0	218,690
Consultant	0	50,000	0	0	50,000
In-Kind Commits	48,980	0	0	0	48,980
Total	\$427,024	\$50,000	\$0	\$0	\$477,024

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	5,735	0	0	5,735
SB1 Formula	378,044	44,265	0	0	422,309
In-Kind Commits	48,980	0	0	0	48,980
Total	\$427,024	\$50,000	\$0	\$0	\$477,024

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	53,103	0	0	0	53,103
Benefits	35,623	0	0	0	35,623
Indirect Cost	121,763	0	0	0	121,763
Consultant	0	118,000	0	0	118,000
Total	\$210,489	\$118,000	\$0	\$0	\$328,489

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	210,489	118,000	0	0	328,489
Total	\$210,489	\$118,000	\$0	\$0	\$328,489

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,334	11,334			
Total	11,334	11,334			



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290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2024	10/07/2021	06/30/2023	Staff/Consultant	100
3	Draft the implementation reports	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
4	Develop Greenprint Technical Advisory Committee (TAC) charter	07/01/2023	02/28/2024	07/01/2022	09/30/2023	Staff/Consultant	100
5	Work with subregional partners to identify and recruit TAC members	07/01/2023	02/28/2024	07/01/2022	09/30/2023	Staff/Consultant	100
6	Hold Greenprint Technical Advisory Committee (TAC)	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	67
7	Develop data policies, user guidelines, and data governance standards for SoCal Greenprint tool	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final data layer list and geodatabase	02/28/2024	
2	Document depicting Tool user interface with descriptions on application functionality	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 91 STATUS: IN PROGRESS

Accomplishments:

-completed TAC charter

- recruited members for TAC
- held 2 TAC meetings and scheduled 3rd
- finished first draft of data user policies and governance standards

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,811	0	0	0	23,811
Benefits	15,973	0	0	0	15,973
Indirect Cost	54,597	0	0	0	54,597
Travel	1,000	0	0	0	1,000
Other	94,520	0	0	0	94,520
Total	\$189,901	\$0	\$0	\$0	\$189,901

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	145,636	0	0	0	145,636
SB1 Formula	44,265	0	0	0	44,265
Total	\$189,901	\$0	\$0	\$0	\$189,901

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	166,274	166,274			
Total	166,274	166,274			

290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process.

The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the 2020 Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Final Data Layer List	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Perform the tool development	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	0
3	Develop Tool	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	0
4	Documentation of Technical Features	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	0
5	Tool Updates	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0
7	Stakeholder outreach	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots and link to tool URL	06/30/2024	
2	Document with guide to technical features	06/30/2024	
3	Implementation report of proposed updates	06/30/2024	
4	Training materials	06/30/2024	
5	Outreach materials and presentations from outreach sessions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 19

STATUS: IN PROGRESS

Accomplishments:

Developed draft data layer list

Issues:

project is delayed due to rescheduling of TAC meetings

Resolution:

budget amendment 2 will extend timeframe for steps and deliverables

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,923	0	0	0	63,923
Benefits	42,882	0	0	0	42,882
Indirect Cost	146,571	0	0	0	146,571
Travel	1,500	0	0	0	1,500
Consultant	0	460,000	0	0	460,000
In-Kind Commits	32,828	0	0	0	32,828
Total	\$287,704	\$460,000	\$0	\$0	\$747,704

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	1,500	52,763	0	0	54,263
SB1 Formula	253,376	407,237	0	0	660,613
In-Kind Commits	32,828	0	0	0	32,828
Total	\$287,704	\$460,000	\$0	\$0	\$747,704

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,820	4,820			
Total	4,820	4,820			



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	06/30/2024	Number:	23-040-C01
Total Award:	451,307	FY Value:	451,307	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2024	Number:	18-002-SS1
Total Award:	783,910	FY Value:	87,303	PY Expend:	0

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	105,855	0	0	0	105,855
Benefits	71,011	0	0	0	71,011
Indirect Cost	242,721	0	0	0	242,721
In-Kind Commits	54,362	0	0	0	54,362
Total	\$473,949	\$0	\$0	\$0	\$473,949

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	419,587	0	0	0	419,587
In-Kind Commits	54,362	0	0	0	54,362
Total	\$473,949	\$0	\$0	\$0	\$473,949

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,986	29,986			
Total	29,986	29,986			

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	315,421	0	0	0	315,421
Benefits	211,595	0	0	0	211,595
Indirect Cost	723,249	0	0	0	723,249
In-Kind Commits	127,482	0	0	0	127,482
Total	\$1,377,747	\$0	\$0	\$0	\$1,377,747

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	266,309	0	0	0	266,309
SB1 Formula	983,956	0	0	0	983,956
In-Kind Commits	127,482	0	0	0	127,482
Total	\$1,377,747	\$0	\$0	\$0	\$1,377,747

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	256,588	256,588			
Total	256,588	256,588			

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: ANNA VAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	95
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	75
3	Review exploratory scenario scenarios and develop narratives in preparation for Connect SoCal 2024 & 2028 plan development	07/01/2022	06/30/2024	12/01/2022	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	06/30/2024	
2	Summary of stakeholder outreach	06/30/2024	
3	Final resilience data layers to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS
Accomplishments:

The Regional Resilience Framework project has been reinitiated, and staff are working on a budget amendment to support additional work. The consultant will be supporting the public engagement effort for the CPRG effort in the SCAG region, and this will ultimately provide information that feeds into the further development of the RRF.

Issues:
Resolution:

Comment:

Contract amendment to increase outreach scope is in process.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	739	0	0	0	739
Benefits	496	0	0	0	496
Indirect Cost	1,695	0	0	0	1,695
Travel	1,000	0	0	0	1,000
Consultant	0	185,000	0	0	185,000
Total	\$3,930	\$185,000	\$0	\$0	\$188,930

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,930	25,647	0	0	29,577
SB1 Formula	0	159,353	0	0	159,353
Total	\$3,930	\$185,000	\$0	\$0	\$188,930

290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as an appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	06/30/2022	Consultant	100
5	Implement Pilot Demonstration Program	03/01/2022	08/31/2023	03/01/2022	08/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	05/16/2022
2	Preferred Program Alternative Memorandum	06/30/2022	07/12/2022
3	Technical Justification Report/Nexus	09/30/2022	10/06/2022
4	Framework of Pilot Demonstration Project	12/31/2022	01/10/2023
5	Final Program Technical Guidance Report	08/31/2023	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The project consultant contract was completed on August 31, 2023. All deliverables have been received.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,434	0	0	0	5,434
Benefits	3,645	0	0	0	3,645
Indirect Cost	12,459	0	0	0	12,459
Consultant	0	36,000	0	0	36,000
Total	\$21,538	\$36,000	\$0	\$0	\$57,538

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,538	4,129	0	0	25,667
SB1 Formula	0	31,871	0	0	31,871
Total	\$21,538	\$36,000	\$0	\$0	\$57,538

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,716	4,716			
Consultant	17,474	17,474			
Total	22,190	22,190			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: FEHR AND PEERS

Start Date :	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	151,916	PY Expends:	197,623

290.4913.01 CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaption and mitigation work	07/01/2022	06/30/2024	07/01/2022	08/31/2023	Staff/Consultant	100
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders	07/01/2022	06/30/2024	07/01/2022	08/31/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2024	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The three fellows completed their service term, submitted all final deliverables including their final reports, and the projects they were working on have been completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,695	0	0	0	3,695
Benefits	2,479	0	0	0	2,479
Indirect Cost	8,472	0	0	0	8,472
Consultant	0	20,000	0	0	20,000
Total	\$14,646	\$20,000	\$0	\$0	\$34,646

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	14,646	2,294	0	0	16,940
SB1 Formula	0	17,706	0	0	17,706
Total	\$14,646	\$20,000	\$0	\$0	\$34,646

290.4913.02 CIVIC SPARK CLIMATE FELLOWS (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

Civic Spark Fellows will be providing staffing resource support to help fulfill objectives for developing a Regional CBO Partnership Strategy, including investigating models of partnerships between other public agencies and community-based organizations. They will also help to integrate water considerations into climate adaptation and transportation planning, through the study of pervious pavements and urban greening strategies. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop technical resources to support local agencies in climate adaptation and mitigation planning	07/01/2023	08/31/2024	07/01/2023	08/31/2024	Staff/Consultant	25
2	Conduct trainings and informational sessions on climate adaptation and mitigation tools and resources with SCAG staff and key stakeholders	07/01/2023	08/31/2024	07/01/2023	08/31/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical and informational resources for local agencies' climate adaptation and mitigation work	08/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Two new fellows have been successfully onboarded for the current fellowship term. MOUs with CivicWell have been finalized, kickoff meetings with both fellows have been held, and both fellows have received their assignments and project materials. The fellows' work is now in progress.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,926	0	0	0	21,926
Benefits	14,709	0	0	0	14,709
Indirect Cost	50,274	0	0	0	50,274
Travel	1,500	0	0	0	1,500
Consultant	0	109,000	0	0	109,000
In-Kind Commits	11,260	0	0	0	11,260
Total	\$99,669	\$109,000	\$0	\$0	\$208,669

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	1,500	12,502	0	0	14,002
SB1 Formula	86,909	96,498	0	0	183,407
In-Kind Commits	11,260	0	0	0	11,260
Total	\$99,669	\$109,000	\$0	\$0	\$208,669

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,504	14,504			
Total	14,504	14,504			

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation strategies for use in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge and improved storm-water management. This project helps to fulfill Connect SoCal 2020's PEIR Mitigation Measures and fulfill SCAG's anticipated Water Action Resolution.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	06/30/2024	11/01/2022	06/30/2024	Staff	95
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	11/01/2022	06/30/2024	11/01/2022	06/30/2024	Staff/Consultant	75
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	11/01/2022	06/30/2024	11/01/2022	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	06/30/2024	
2	Technical assistance materials & engagement log	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 82 STATUS: IN PROGRESS

Accomplishments:

Over the last quarter, SCAG staff have:

- Identified regional water challenges and solutions with experts and elected officials through the Energy & Environment Policy Committee;
- Advanced the draft Connect SoCal 2024 plan policies and strategies at the September meeting of the Joint Policy Committees to align investments in water infrastructure with housing needs, transportation investments, as well as the upcoming regional growth forecast and sustainable communities strategy development pattern;
- Submitted a draft SOW to SCAG's Contracts Department for regional-scale coordination of water management to support sustainable land use and transportation strategies

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,766	0	0	0	22,766
Benefits	15,272	0	0	0	15,272
Indirect Cost	52,201	0	0	0	52,201
Travel	2,500	0	0	0	2,500
Consultant	0	250,000	0	0	250,000
Total	\$92,739	\$250,000	\$0	\$0	\$342,739

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	92,739	28,675	0	0	121,414
SB1 Formula	0	221,325	0	0	221,325
Total	\$92,739	\$250,000	\$0	\$0	\$342,739

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	595	595			
Total	595	595			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,912	0	0	0	42,912
Benefits	28,787	0	0	0	28,787
Indirect Cost	98,395	0	0	0	98,395
Consultant	0	10,000	0	0	10,000
In-Kind Commits	22,038	0	0	0	22,038
Total	\$192,132	\$10,000	\$0	\$0	\$202,132

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	1,147	0	0	1,147
SB1 Formula	170,094	8,853	0	0	178,947
In-Kind Commits	22,038	0	0	0	22,038
Total	\$192,132	\$10,000	\$0	\$0	\$202,132

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	151,193	151,193			
Total	151,193	151,193			

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	84,418	0	0	0	84,418
Benefits	56,630	0	0	0	56,630
Indirect Cost	193,566	0	0	0	193,566
Consultant	0	150,000	0	0	150,000
In-Kind Commits	43,353	0	0	0	43,353
Total	\$377,967	\$150,000	\$0	\$0	\$527,967

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,206	0	0	17,206
SB1 Formula	334,614	132,794	0	0	467,408
In-Kind Commits	43,353	0	0	0	43,353
Total	\$377,967	\$150,000	\$0	\$0	\$527,967

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,562	42,562			
Total	42,562	42,562			

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

SCAG intends to work with regional stakeholders, including local jurisdictions and CTCs to define SCAG’s role in a RAMP for southern California, such as information provider, mitigation planner, convener and coordinator, funder, mitigation sponsor, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop Scope of Work for consultant support in establishing potential RAMP governance models	07/01/2022	06/30/2023	01/01/2024	06/30/2024	Staff	0
3	Develop report on potential RAMP governance models	07/01/2022	06/30/2023	10/01/2023	06/30/2024	Staff	0
4	Beta Testing to ensure SoCal Greenprint tool is aligned with RAMP Policy Framework	07/01/2023	06/30/2024	10/30/2023	06/30/2024	Staff	0
5	Outreach on Greenprint tool development	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
6	Engage with elected officials to showcase and demonstrate tool	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	
2	Scope of Work for consultant support in establishing potential RAMP governance models	06/30/2023	
3	Report on potential RAMP governance models	06/30/2023	
4	Memo describing beta testing process, performance standards, and summary of findings	06/30/2024	
5	Outreach log of engagements with regional stakeholders	06/30/2024	
6	Materials from Policy Committee and Regional Council meetings	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 45

STATUS: IN PROGRESS

Accomplishments:

- One on one meetings with elected officials
- initiated development of Beta Testing strategy

Issues:

Project delayed from last quarter.

Resolution:

Comment:

multi-year task. will be included in FY25 OWP

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,946	0	0	0	6,946
Benefits	4,660	0	0	0	4,660
Indirect Cost	15,927	0	0	0	15,927
Total	\$27,533	\$0	\$0	\$0	\$27,533

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	27,533	0	0	0	27,533
Total	\$27,533	\$0	\$0	\$0	\$27,533

290.4924.01 REGIONAL HOUSING PROGRAM

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Support and implement regional housing policy and coordinate with various housing programs. The Housing Program will develop policies, strategies, and tools that support housing production throughout the SCAG region and implement the objectives and strategies of SCAG's Connect SoCal Plan. The Program will support state planning priorities and the connected regional goals identified in the most recent version of Caltrans Regional Planning Handbook, such as promoting consistency among regional transportation, growth, and economic development patterns, prioritizing infill development and expanding existing infrastructure, improving the relationship between jobs and housing, and increasing access to resources for historically disadvantaged communities. Travel to conferences and other events to both network, learn, and share information on our programs is critical to these goals and to build our long term housing program, both in terms of funding and effectiveness.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Housing Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Monitor and analyze State and federal housing legislation and funding opportunities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Conduct public outreach on SCAG's housing activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing Working Group materials	06/30/2024	
2	List and summaries of relevant housing legislation and funding opportunities	06/30/2024	
3	Housing-related outreach materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Showcased some REAP 1 projects at CEHD and HWG in Q1.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,508	0	0	0	39,508
Benefits	26,504	0	0	0	26,504
Indirect Cost	90,590	0	0	0	90,590
Travel	7,500	0	0	0	7,500
In-Kind Commits	21,262	0	0	0	21,262
Total	\$185,364	\$0	\$0	\$0	\$185,364

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	164,102	0	0	0	164,102
In-Kind Commits	21,262	0	0	0	21,262
Total	\$185,364	\$0	\$0	\$0	\$185,364

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	81,649	81,649			
Total	81,649	81,649			

290.4931.01 SCAG REGIONAL TRAVEL SURVEY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY23 to FY25. In FY23, staff developed the SOW and secured funding eligible for project cost internally and externally. The goal in FY24 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue an RFP, review proposals, and interview consultant(s)	07/01/2023	09/30/2023	07/01/2023	09/30/2024	Staff	40
2	Consultant on-board, review and refine the existing survey questionnaire, prepare survey pretest and pilot survey	10/01/2023	12/31/2023	10/01/2023	12/31/2023	Staff/Consultant	0
3	Conduct pilot survey, survey data collection and analysis	01/01/2024	03/31/2024	01/01/2024	03/31/2024	Consultant	0
4	Refine survey instrument (if needed), conduct FY24 main survey	04/01/2024	06/30/2024	04/01/2024	06/30/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot survey data collection	03/31/2024	
2	Finalized survey instrument	06/30/2024	
3	FY24 main survey data collection	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS

Accomplishments:

Worked closely with the Contracts Administrator to have the project scope of work reviewed by internal stakeholders, issued an RFP, addressed questions submitted by potential bidders, finalized the contract type by clarifying terms specified in the MOU with the project partner, LA Metro. Invited internal and external stakeholders to represent in the proposal review committee and finalized the date for the proposal review meeting.

Issues:

The contract type of the RFP was initially determined as Cost Plus Fixed Fee due to the term specified in the MOU with the project partner, LA Metro. However, after clarifying with LA Metro, it turned out that we have flexibility in determining the contract type. In the end, the contract type is changed to Lump Sum. The Contract Administrator issued an addendum to the RFP.

Resolution:

In the end, the contract type is changed to Lump Sum. The Contract Administrator issued an addendum to the RFP.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,634	0	0	0	42,634
Benefits	28,601	0	0	0	28,601
Indirect Cost	97,758	0	0	0	97,758
Consultant	0	170,000	0	0	170,000
In-Kind Commits	21,895	0	0	0	21,895
Total	\$190,888	\$170,000	\$0	\$0	\$360,888

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	19,499	0	0	19,499
SB1 Formula	168,993	150,501	0	0	319,494
In-Kind Commits	21,895	0	0	0	21,895
Total	\$190,888	\$170,000	\$0	\$0	\$360,888

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	25,833	25,833			
Total	25,833	25,833			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,544	0	0	0	50,544
Benefits	33,907	0	0	0	33,907
Indirect Cost	115,895	0	0	0	115,895
Consultant	0	2,910,000	0	0	2,910,000
Total	\$200,346	\$2,910,000	\$0	\$0	\$3,110,346

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	200,346	2,865,000	0	0	3,065,346
Cash/Local Other	0	45,000	0	0	45,000
Total	\$200,346	\$2,910,000	\$0	\$0	\$3,110,346

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	99,271	99,271			
Consultant	92,630	92,630			
Total	191,901	191,901			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: WOODSONG ASSOCIATES LLC

Start Date :	11/18/2021	End Date:	11/30/2023	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	25,201	PY Expend:	508,764

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	12/16/2021	End Date:	02/29/2024	Number:	21-047-MRFP-07
Total Award:	582,638	FY Value:	109,238	PY Expend:	473,401

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	12/16/2021	End Date:	12/31/2023	Number:	21-047-MRFP-09
Total Award:	222,834	FY Value:	30,030	PY Expend:	192,804

300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

SCAG and Metro will enter into a joint development housing accelerator under a partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	10/01/2021	02/01/2022	07/01/2021	06/30/2022	Staff	100
2	Create joint development housing accelerator with Metro	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	02/01/2022	
2	Joint development housing accelerator	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 73 STATUS: IN PROGRESS

Accomplishments:

Part A is scheduled for completion on 10/31/23
 Part B Industry Forum held
 Part C Draft shelter action plan completed

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,878	0	0	0	9,878
Benefits	6,626	0	0	0	6,626
Indirect Cost	22,648	0	0	0	22,648
Consultant	0	454,084	0	0	454,084
Total	\$39,152	\$454,084	\$0	\$0	\$493,236

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	39,152	454,084	0	0	493,236
Total	\$39,152	\$454,084	\$0	\$0	\$493,236

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,977	7,977			
Consultant	35,903	35,903			
Total	43,880	43,880			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LACMTA FILE #54924-0

Start Date :	01/31/2022	End Date:	02/29/2024	Number:	M-004-22
Total Award:	1,600,000	FY Value:	429,641	PY Expends:	71,043

STATUS : CONTRACT EXECUTED VENDOR: RAIMI ASSOCIATES INC

Start Date :	04/28/2022	End Date:	02/29/2024	Number:	21-047-MRFP-23
Total Award:	332,812	FY Value:	95,069	PY Expends:	224,957

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,147	0	0	0	7,147
Benefits	4,795	0	0	0	4,795
Indirect Cost	16,387	0	0	0	16,387
Consultant	0	175,000	0	0	175,000
Total	\$28,329	\$175,000	\$0	\$0	\$203,329

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	28,329	175,000	0	0	203,329
Total	\$28,329	\$175,000	\$0	\$0	\$203,329

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,042	6,042			
Consultant	48,935	48,935			
Total	54,977	54,977			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: BAE URBAN ECONOMICS INC

Start Date :	05/13/2022	End Date:	02/29/2024	Number:	21-047-MRFP-30
Total Award:	717,444	FY Value:	430,392	PY Expends:	269,412

300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	93

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools to assist local jurisdictions with analysis	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 93 STATUS: IN PROGRESS

Accomplishments:

Project under way and will be complete by Q 4 (2024).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,920	0	0	0	4,920
Benefits	3,301	0	0	0	3,301
Indirect Cost	11,281	0	0	0	11,281
Consultant	0	295,000	0	0	295,000
Total	\$19,502	\$295,000	\$0	\$0	\$314,502

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	19,502	295,000	0	0	314,502
Total	\$19,502	\$295,000	\$0	\$0	\$314,502

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	12,961	12,961			
Total	12,961	12,961			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: THE LAMAR JOHNSON COLLABORATIVE LLC

Start Date :	07/22/2022	End Date:	12/30/2023	Number:	21-047-MRFP-36
Total Award:	269,054	FY Value:	60,476	PY Expends:	208,578

300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	06/30/2024	10/01/2021	06/30/2024	Staff	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

Accomplishments:

Collected feedback from stakeholders on 6th RHNA cycle challenges.

Issues:

Main task of RHNA reform was moved from this task to a General Fund task due to concerns from HCD.

Resolution:

Staff will prepare a report on best practices from the 6th cycle RHNA. RHNA reform will be under a separate General Fund task.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,832	0	0	0	30,832
Benefits	20,683	0	0	0	20,683
Indirect Cost	70,696	0	0	0	70,696
Other	250,644	0	0	0	250,644
Total	\$372,855	\$0	\$0	\$0	\$372,855

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	372,855	0	0	0	372,855
Total	\$372,855	\$0	\$0	\$0	\$372,855

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,988	23,988			
Total	23,988	23,988			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	09/08/2022	End Date:	02/29/2024	Number:	21-047-MRFP-39
Total Award:	279,192	FY Value:	1	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: CRUZ STRATEGIES LLC

Start Date :	07/05/2021	End Date:	06/30/2024	Number:	21-051-C01
Total Award:	190,000	FY Value:	25,402	PY Expend:	35,242

300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2024	03/01/2021	06/30/2024	Staff/Consultant	95
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2024	03/01/2021	06/30/2024	Staff/Consultant	55
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2024	03/01/2021	06/30/2024	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2024	
2	Deliverables from Subregions for each approved activity	06/30/2024	
3	Reports with metrics from Subregions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:
 Several projects have been completed in the last quarter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	41,833	0	0	0	41,833
Benefits	28,063	0	0	0	28,063
Indirect Cost	95,921	0	0	0	95,921
Consultant	0	6,356,095	0	0	6,356,095
Total	\$165,817	\$6,356,095	\$0	\$0	\$6,521,912

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	165,817	6,356,095	0	0	6,521,912
Total	\$165,817	\$6,356,095	\$0	\$0	\$6,521,912

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	102,528	102,528			
Consultant	37,534	37,534			
Total	140,062	140,062			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	03/03/2022	End Date:	04/26/2024	Number:	21-047-MRFP-17
Total Award:	225,999	FY Value:	18,220	PY Expend:	207,779

STATUS : CONTRACT COMPLETED VENDOR: ECONOMIC CONSULTANTS OREGON LTD

Start Date :	04/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-22
Total Award:	105,519	FY Value:	2,162	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: SAN GABRIEL VALLEY COG

Start Date :	06/08/2021	End Date:	02/29/2024	Number:	M-016-21
Total Award:	1,663,318	FY Value:	614,759	PY Expend:	948,559



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

STATUS : CONTRACT EXECUTED **VENDOR:** COUNTY OF RIVERSIDE

Start Date :	08/18/2021	End Date:	02/29/2024	Number:	M-014-21
Total Award:	756,000	FY Value:	810,133	PY Expend:	701,867

STATUS : CONTRACT EXECUTED **VENDOR:** WESTSIDE CITIES COG

Start Date :	10/29/2021	End Date:	12/31/2023	Number:	M-019-21
Total Award:	357,000	FY Value:	36,250	PY Expend:	66,718

STATUS : CONTRACT EXECUTED **VENDOR:** DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	09/08/2022	End Date:	02/29/2024	Number:	21-047-MRFP-39
Total Award:	279,192	FY Value:	52,752	PY Expend:	319,080

STATUS : CONTRACT EXECUTED **VENDOR:** VENTURA COUNCIL OF GOVERNMENTS

Start Date :	03/18/2021	End Date:	02/29/2024	Number:	M-018-21
Total Award:	453,600	FY Value:	118,560	PY Expend:	234,799

STATUS : CONTRACT EXECUTED **VENDOR:** ORANGE COUNTY COUNCIL OF GOVERNMENTS

Start Date :	03/25/2021	End Date:	02/29/2024	Number:	M-013-21
Total Award:	3,577,551	FY Value:	1,037,961	PY Expend:	2,413,976

STATUS : CONTRACT EXECUTED **VENDOR:** WESTERN RIVERSIDE COG- WRCOG

Start Date :	03/25/2021	End Date:	12/31/2023	Number:	M-020-21
Total Award:	1,764,825	FY Value:	290,184	PY Expend:	1,274,002

STATUS : CONTRACT EXECUTED **VENDOR:** SAN BERNARDINO ASSOCIATION OF GOVT

Start Date :	09/03/2020	End Date:	02/29/2024	Number:	M-015-21
Total Award:	2,563,390	FY Value:	71,554	PY Expend:	1,908,497

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF LOS ANGELES DEPT OF CITY PLANNING

Start Date :	04/19/2021	End Date:	03/31/2024	Number:	M-009-21
Total Award:	7,360,900	FY Value:	3,938,073	PY Expend:	3,184,855



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

STATUS : CONTRACT EXECUTED **VENDOR:** COUNTY OF LA DEPT OF REG PLANNING

Start Date :	04/19/2021	End Date:	03/31/2024	Number:	M-011-21
Total Award:	1,671,410	FY Value:	280,617	PY Expend:	1,374,891

STATUS : CONTRACT EXECUTED **VENDOR:** SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	05/24/2021	End Date:	04/30/2024	Number:	21-050-C01
Total Award:	499,999	FY Value:	205,958	PY Expend:	279,541

STATUS : CONTRACT EXECUTED **VENDOR:** GATEWAY CITIES COG

Start Date :	05/14/2021	End Date:	12/31/2023	Number:	M-007-21
Total Award:	1,288,281	FY Value:	439,010	PY Expend:	840,160

STATUS : CONTRACT EXECUTED **VENDOR:** SOUTH BAY CITIES COG

Start Date :	06/08/2021	End Date:	12/31/2023	Number:	M-017-21
Total Award:	634,380	FY Value:	559,303	PY Expend:	75,077

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF LA HOUSING AND COMMUNITY INV DEPT

Start Date :	09/03/2020	End Date:	03/31/2024	Number:	M-010-21
Total Award:	1,113,500	FY Value:	579,452	PY Expend:	556,725

300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop partnerships with universities and related institutions to create toolkits and guides for jurisdictions and stakeholders to develop housing. Create materials and training to address barriers to housing approval and provide technical tools to streamline housing permitting.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies, presentations, and toolkits that link policy to measurable housing production	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Financial Analysis and draft boundaries created Imperial County and Bartsow EIFDs.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,147	0	0	0	7,147
Benefits	4,795	0	0	0	4,795
Indirect Cost	16,387	0	0	0	16,387
Consultant	0	354,119	0	0	354,119
Total	\$28,329	\$354,119	\$0	\$0	\$382,448

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	28,329	354,119	0	0	382,448
Total	\$28,329	\$354,119	\$0	\$0	\$382,448

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	34,501	34,501			
Total	34,501	34,501			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ASCENT ENVIRONMENTAL INC

Start Date :	09/27/2021	End Date:	12/31/2023	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	69,499	PY Expends:	205,800

STATUS : CONTRACT EXECUTED VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	08/03/2022	End Date:	04/01/2024	Number:	21-047-MRFP-40
Total Award:	286,142	FY Value:	188,740	PY Expends:	97,403

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	09/16/2022	End Date:	12/31/2023	Number:	21-047-MRFP-41
Total Award:	198,587	FY Value:	40,668	PY Expends:	157,919

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	09/21/2022	End Date:	02/29/2024	Number:	21-047-MRFP-27
Total Award:	237,662	FY Value:	157,355	PY Expends:	80,307

300.4891.01 REPORTING AND INVOICING (AB 101)
OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

Conduct administrative work on AB 101 REAP grant program

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff	60
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2024	
2	Metric and progress reports on REAP grant activities	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 65
STATUS: IN PROGRESS
Accomplishments:

Coordinate spending tracking with accounting and budget and grants, preparation of invoice and request to HCD for 4th advance (in progress), and reviewed reports from subrecipients for the quarter.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,723	0	0	0	11,723
Benefits	7,864	0	0	0	7,864
Indirect Cost	26,880	0	0	0	26,880
Other	122,696	0	0	0	122,696
Total	\$169,163	\$0	\$0	\$0	\$169,163

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	169,163	0	0	0	169,163
Total	\$169,163	\$0	\$0	\$0	\$169,163

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	35,827	35,827			
Total	35,827	35,827			

300.4891.02 REAP GRANT PROGRAM MANAGEMENT

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2024	07/01/2023	06/30/2024	Staff	50
2	Close out REAP grant	07/01/2023	12/31/2024	07/01/2023	06/30/2024	Staff	50
3	REAP Project Management	01/03/2022	12/31/2024	01/03/2022	06/30/2024	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2024	
2	Grant close-out form	12/31/2024	
3	REAP Program Final Disposition (Project recap)	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

Several projects completed this quarter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	221,753	0	0	0	221,753
Benefits	148,759	0	0	0	148,759
Indirect Cost	508,472	0	0	0	508,472
Total	\$878,984	\$0	\$0	\$0	\$878,984

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	878,984	0	0	0	878,984
Total	\$878,984	\$0	\$0	\$0	\$878,984

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	171,813	171,813			
Total	171,813	171,813			

303.4917.01 ECONOMIC EMPOWERMENT - NEW FUNDING AND PARTNERSHIPS

OBJECTIVE: PROJECT MANAGER: ELIZABETH CARVAJAL

Execute programs targeted towards disadvantaged communities in the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Advance Regional CBO Partnering Strategy.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	10
2	Targeted programming in Disadvantaged Communities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional CBO Partnering Strategy funding update	06/30/2024	
2	Summary of potential programming and resources that can support targeted equity centered assistance in disadvantaged communities.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS

Accomplishments:

- Prepared draft Scope of Work for consultant services (CBO Strategy)
- Staff initiated research for potential programming and resources that can support targeted equity centered assistance in disadvantaged communities

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	53,872	0	0	0	53,872
Benefits	36,139	0	0	0	36,139
Indirect Cost	123,527	0	0	0	123,527
Travel	4,500	0	0	0	4,500
Total	\$218,038	\$0	\$0	\$0	\$218,038

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	218,038	0	0	0	218,038
Total	\$218,038	\$0	\$0	\$0	\$218,038

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	667	667			
Total	667	667			

305.4925.01 REAP 2.0 - PROGRAMS TO ACCELERATE TRANSFORMATIVE HOUSING (PATH)

OBJECTIVE: PROJECT MANAGER: JACOB NOONAN

Support and implement regional housing policy and coordinate with other housing programs. Travel to conferences and other events to share results and findings, network, and learn is crucial to ensuring project goals are met and REAP 2.0 funds are expended effectively to achieve lasting impact. The REAP 2.0 Housing Programs will expend REAP 2.0 funding to grantee organizations and entities to accelerate infill development facilitating housing supply, choice, and affordability throughout the SCAG region in alignment with the objectives of the Connect SoCal Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Industry Forum - Utilities.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	75
2	Perform planning studies for urban cooling and housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	1
3	Perform planning studies and analysis on Infill-Public & Private Lands for Housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5
4	Support regional utilities investments for housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5
5	Support innovative finance and strategies for lasting affordability.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report summarizing findings and strategic recommendations	06/30/2026	
2	Studies and analyses re Urban Cooling and Housing	06/30/2026	
3	Policies/initiatives within infill areas, focused on housing/AFFH	06/30/2026	
4	Infrastructure planning and capital projects	06/30/2026	
5	Public/Private Partnerships to finance & maintain affordable housing	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 6 STATUS: IN PROGRESS

Accomplishments:

HIPP funding call conditional awards sent out September 2023.
 NOFA funding call closed and applications evaluated.
 RUSH funding call released.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	455,271	0	0	0	455,271
Benefits	305,411	0	0	0	305,411
Temp Staff	85,056	0	0	0	85,056
Indirect Cost	1,160,647	0	0	0	1,160,647
Travel	6,000	0	0	0	6,000
Consultant	0	88,835,000	0	0	88,835,000
Total	\$2,012,385	\$88,835,000	\$0	\$0	\$90,847,385

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,012,385	88,835,000	0	0	90,847,385
Total	\$2,012,385	\$88,835,000	\$0	\$0	\$90,847,385

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	409,635	409,635			
Total	409,635	409,635			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PLACEWORKS INC

Start Date :	11/08/2022	End Date:	11/30/2023	Number:	22-058-C01
Total Award:	274,101	FY Value:	78,611	PY Expend:	195,489

305.4926.01 REAP 2.0 - TRANSPORTATION PARTNERSHIP PROGRAM

OBJECTIVE: PROJECT MANAGER: KATE KIGONGO

SCAG's two REAP 2.0 Transportation Partnership Programs, the CTC Partnership Program and Regional Pilot Initiative Program, include a mix of transportation planning and implementation activities that will connect infill housing to daily services and increase travel options that support multimodal communities to shift travel modes.

The CTC Partnership Program will provide immediate benefit to the region by supporting transformative planning activities aligned with Key Connection strategies identified in Connect SoCal, that can be implemented quickly to advance new concepts for reducing VMT while simultaneously achieving other program goals for REAP 2.0.

The Regional Pilot Initiatives Program (RPI Program), will identify, evaluate, and award funding for regional or local pilots and projects that that achieve regional transportation goals and objectives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage CTC Partnership: pass through funding.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	22
2	Manage RPI Program: SCAG led pilot projects.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	18

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CTC Partnership: Call for projects and pass through funding	06/30/2026	
2	RPI Program: Consultant Program Framework	06/30/2026	
3	RPI Program: Public Private Partnership MOUs	06/30/2026	
4	RPI Program: SCAG Led P3 pilot projects	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 22

STATUS: IN PROGRESS

Accomplishments:

The CTC Partnership Program Call for Projects award list was approved by the SCAG Regional Council on July 6, 2023. During Q1, staff worked internally to develop an MOU template for the program and distributed that MOU to the CTCs for comments. Staff anticipate completing the MOU process and executing all MOUs in Q2. Staff refined budgets and scopes of work for each of the 33 funded projects.

The Regional Pilot Initiatives Program Framework was presented to Regional Council on July 6, 2023. Following further refinements in Q1, the revised Framework and Deployment Report will be presented to Regional Council in Q3 2024. Individual RPI projects were developed in Q1 and will be presented to leadership in Q2. Following approval, staff will issue RFPs for private sector vendors, and execute MOUs with public sector partners.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	408,841	0	0	0	408,841
Benefits	274,264	0	0	0	274,264
Indirect Cost	937,458	0	0	0	937,458
Travel	20,000	0	0	0	20,000
Consultant	0	96,015,576	0	0	96,015,576
Total	\$1,640,563	\$96,015,576	\$0	\$0	\$97,656,139

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	1,640,563	96,015,576	0	0	97,656,139
Total	\$1,640,563	\$96,015,576	\$0	\$0	\$97,656,139

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	494,701	494,701			
Consultant	32,994	32,994			
Total	527,695	527,695			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	02/12/2023	End Date:	06/30/2026	Number:	23-019-C01
Total Award:	1,041,632	FY Value:	636,215	PY Expend:	405,417

305.4927.01 REAP 2.0 - EARLY PROGRAM INITIATIVES
OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG's Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop decision-making tools and provide technical assistance.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	25
2	Administer SCP Call 4.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	2
3	Administer United Way Housing Partnership.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	2
4	Administer Subregional Partnership 2.0 program.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	2

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Big Data purchase	06/30/2026	
2	Dashboard Development/Implementation(Safety, DAC, Performance)	06/30/2026	
3	Technical Assistance to jurisdiction	06/30/2026	
4	SCP Call 4 project deliverables	06/30/2026	
5	Housing Campaign with United Way	06/30/2026	
6	Subregional Partnership project deliverables	06/30/2026	

PROGRESS
PERCENTAGE COMPLETED: 9
STATUS: IN PROGRESS

Accomplishments:

Q1:

~Big Data Platform: Provided 150 licenses, conducted 3 trainings + Toolbox Tuesday, Convened Big Data Working Group, Developing TA program through Regional Pilot Initiatives.

~Call 4:

~United Way Partnership: Scope of work development.

~Sub Regional Partnership: The 14 subregional partners submitted applications. The project lists were reviewed for eligibility

and prepared for MOUs.

Issues:

NA

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	401,777	0	0	0	401,777
Benefits	269,525	0	0	0	269,525
Indirect Cost	921,261	0	0	0	921,261
Consultant	0	33,685,000	0	0	33,685,000
Total	\$1,592,563	\$33,685,000	\$0	\$0	\$35,277,563

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	1,592,563	33,685,000	0	0	35,277,563
Total	\$1,592,563	\$33,685,000	\$0	\$0	\$35,277,563

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	257,076	257,076			
Consultant	158,368	158,368			
Total	415,444	415,444			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STREETLIGHT DATA INC

Start Date :	03/13/2023	End Date:	03/30/2026	Number:	23-018-C01
Total Award:	4,928,192	FY Value:	3,678,192	PY Expend:	362,801

305.4928.01 REAP 2.0 - PROGRAM DEVELOPMENT AND OUTREACH

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

SCAG's full funding application for REAP 2.0 funds will be driven by the state's program guidelines, released from the State in July 2022, and an extensive engagement process that meets state requirements. Since 2021 and through present SCAG has been and will continue to conduct outreach to a broad array of stakeholders to identify programs and partners and develop the complete REAP 2021 application, due to the State by December 2022. SCAG is eligible to apply for approximately \$246 million in grant funds through REAP 2.0. All funds must be obligated by June 2024 and expended by June 2026. Outreach and engagement will continue throughout the duration of the grant period.

The outreach contract efforts and task will allow for coordination across the multiple SCAG programs that are being coordinated across the region with a variety of stakeholders from COGs, local and regional agencies, Community Based Organizations, County Transportation Commissions, and others. The outreach task will support an array of outreach events focused on building awareness, vetting program guidelines, soliciting feedback all building towards submitting a successful application to the state for \$246M.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct tribal engagement	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	25
2	Conduct general outreach for REAP 2.0	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	25
3	Manage fellowship program	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Action Plan	06/30/2026	
2	Program Development Final Report	06/30/2026	
3	Implementation Final Report	06/30/2026	
4	Support for REAP 2.0 Program	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

There was minimal work in this quarter. The consultant sent out targeted emails to support announcing the calls for applications.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	80,645	0	0	0	80,645
Benefits	54,100	0	0	0	54,100
Indirect Cost	184,916	0	0	0	184,916
Consultant	0	550,000	0	0	550,000
Total	\$319,661	\$550,000	\$0	\$0	\$869,661

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	319,661	550,000	0	0	869,661
Total	\$319,661	\$550,000	\$0	\$0	\$869,661

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	91,181	91,181			
Total	91,181	91,181			

305.4929.01 REAP 2.0 - PROJECT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

REAP 2.0 administration will encompass all activities to administer the program, including contracts and MOU development, project coordination efforts, and attendance at REAP 2.0 related meetings and/or conferences.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP 2.0 activities	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff	0
2	Complete reporting for REAP 2.0 activity	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff	0
3	Coordinate program efforts	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP 2.0 activities	06/30/2026	
2	Reports for REAP 2.0 activities	06/30/2026	
3	Program tracking and coordination files	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Developed MOU templates for several calls for projects, including CTC Program, Call 4, TA model assistance, and others. Templates are circulating for approvals now. Developed the SAF concept and form, began discussions with internal divisions on procedures for use of the new process. Budget refinement and development continues.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	220,547	0	0	0	220,547
Benefits	147,950	0	0	0	147,950
Indirect Cost	505,705	0	0	0	505,705
Travel	3,000	0	0	0	3,000
Other	12,822,917	0	0	0	12,822,917
Total	\$13,700,119	\$0	\$0	\$0	\$13,700,119

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	13,700,119	0	0	0	13,700,119
Total	\$13,700,119	\$0	\$0	\$0	\$13,700,119

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	189,931	189,931			
Total	189,931	189,931			

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

The objective for this task is to organize internal coordination to produce Connect SoCal 2024, including the release of the draft plan, public outreach activities, and the revision and development of the final plan for adoption in Spring 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Public Hearings and Elected Official Briefings	11/01/2023	03/01/2024	07/01/2023	03/01/2024	Staff/Consultant	10
2	Train Staff on Comment/Response System	10/16/2023	01/31/2024	07/01/2023	01/31/2024	Staff	10
3	Prepare Draft Plan	07/01/2023	11/30/2023	07/01/2023	11/30/2023	Staff/Consultant	60
4	Prepare Final Plan	12/01/2023	06/30/2024	12/01/2023	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Connect SoCal 2024	11/30/2023	
2	Public Comments and Responses	05/01/2024	
3	Final Connect SoCal	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS

Accomplishments:

Staff completed 15 technical reports and a 200+ draft plan that will be copy edited, formatted and released next quarter. Staff began preparation of draft Plan release materials including public notices, elected official briefing presentation. flyers and a fact sheet. Staff tested the comment/response system to prepare for the final launch.

Issues:

Resolution:

Comment:

Carryover products and steps will be added during formal amendment #1 process.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	417,088	0	0	0	417,088
Benefits	279,796	0	0	0	279,796
Indirect Cost	956,367	0	0	0	956,367
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	214,197	0	0	0	214,197
Total	\$1,867,448	\$0	\$180,000	\$0	\$2,047,448
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	180,000	0	180,000
FHWA PL C/O	1,653,251	0	0	0	1,653,251
In-Kind Commits	214,197	0	0	0	214,197
Total	\$1,867,448	\$0	\$180,000	\$0	\$2,047,448
Toll Credits/Not a revenue	0	0	20,646	0	20,646

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	419,069	419,069			
Total	419,069	419,069			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	180,000	PY Expend:	1,105,849

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2024	Number:	18-002-SS1
Total Award:	783,910	FY Value:	10,000	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	163,055	0	0	0	163,055
Benefits	109,383	0	0	0	109,383
Indirect Cost	373,878	0	0	0	373,878
In-Kind Commits	83,738	0	0	0	83,738
Total	\$730,054	\$0	\$0	\$0	\$730,054

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	646,316	0	0	0	646,316
In-Kind Commits	83,738	0	0	0	83,738
Total	\$730,054	\$0	\$0	\$0	\$730,054

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,903	14,903			
Total	14,903	14,903			

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	5
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	5
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2024	
2	Documentation of findings for policy development labs and agendas for stakeholder and research-oriented exchanges.	06/30/2024	
3	White papers and other research products.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

The Planning Studios program kicked off late in the quarter with outreach to managers and business unit leads. Planning Studio guidelines and the FY23-24 roster was created and finalized. 3 of the six studios began sponsor & co-lead meetings. Expecting meetings to start taking place in FY24 Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	233,113	0	0	0	233,113
Benefits	156,380	0	0	0	156,380
Indirect Cost	534,519	0	0	0	534,519
In-Kind Commits	119,716	0	0	0	119,716
Total	\$1,043,728	\$0	\$0	\$0	\$1,043,728

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	924,012	0	0	0	924,012
In-Kind Commits	119,716	0	0	0	119,716
Total	\$1,043,728	\$0	\$0	\$0	\$1,043,728

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,655	78,655			
Total	78,655	78,655			

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop draft and final Connect SoCal 2024 Performance Monitoring chapter.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	62
2	Develop draft and final Connect SoCal 2024 Performance Monitoring Technical Report.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	62
3	Develop Federal Transportation Performance Management Report for inclusion in Connect SoCal 2024.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	62
4	Acquisition and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of Connect SoCal, including data development and analysis in support of federal transportation management and reporting requirements.	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final Connect SoCal 2024 Performance Monitoring chapter.	04/04/2024	
2	Draft and final Connect SoCal 2024 Performance Monitoring Technical Report.	04/04/2024	
3	Regional transportation system performance report in compliance with federal MAP-21/FAST Act performance monitoring and reporting requirements to be included in Connect SoCal 2024.	04/04/2024	
4	Reports related to Connect SoCal regional performance monitoring, including efforts to develop a Regional Performance Monitoring Dashboard application.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 28

STATUS: IN PROGRESS

Accomplishments:

Completed draft Connect SoCal Performance Monitoring technical report, including all related graphics, tables, maps, and associated narrative sections. Completed draft federal System Performance Report describing regional performance relative to the federal transportation system performance measures and associated regional targets. The final Connect SoCal Plan is expected to be adopted by the SCAG Regional Council in April, 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	196,601	0	0	0	196,601
Benefits	131,886	0	0	0	131,886
Indirect Cost	450,797	0	0	0	450,797
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	100,965	0	0	0	100,965
Total	\$880,249	\$0	\$50,000	\$0	\$930,249
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	779,284	0	50,000	0	829,284
In-Kind Commits	100,965	0	0	0	100,965
Total	\$880,249	\$0	\$50,000	\$0	\$930,249
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	144,405	144,405			
Total	144,405	144,405			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	150,000	0	0	150,000
Total	\$0	\$150,000	\$0	\$0	\$150,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
Total	\$0	\$150,000	\$0	\$0	\$150,000

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expends:	0

310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2024 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
2	Develop and analyze regional transportation safety performance data and trends in support of the 2024 RTP/SCS (Connect SoCal).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
3	Conduct SCAG's quarterly Safe and Active Streets Working Group meetings to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Serve on the State Highway Safety Plan (SHSP) Steering Committee to provide MPO perspective.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
6	Develop enhanced regional transportation safety data, modeling, and analysis resources including completion of a community safety modeling and visualization tool.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2024 regional safety targets and presentation materials provided to the SCAG Regional Council.	02/28/2024	
2	Safe and Active Streets Working Group meeting agendas and materials.	06/30/2024	
3	State Highway Safety Plan (SHSP) Steering Committee meeting agendas and materials.	06/30/2024	
4	Regional transportation safety data and resources in support of Connect SoCal 2024.	04/04/2024	
5	Regional Transportation Safety Dashboard application featuring updated High Injury Network (HIN).	06/30/2024	
6	The community safety modeling visualization tool and documentation related to efforts to develop a regional transportation safety predictive modeling and analysis platform.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Developed transportation safety performance measures for Connect SoCal 2024. Completed draft Connect SoCal 2024 performance monitoring technical report, including transportation safety section and federal System Performance Report which includes reporting of PM 1 regional safety targets and performance assessment.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	140,998	0	0	0	140,998
Benefits	94,586	0	0	0	94,586
Indirect Cost	323,304	0	0	0	323,304
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	72,410	0	0	0	72,410
Total	\$631,298	\$0	\$100,000	\$0	\$731,298
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	558,888	0	0	0	558,888
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	72,410	0	0	0	72,410
Total	\$631,298	\$0	\$100,000	\$0	\$731,298
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	64,866	64,866			
Consultant TC	765	765			
Total	65,631	65,631			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB

Start Date :	02/06/2023	End Date:	06/30/2024	Number:	23-028-C01
Total Award:	142,701	FY Value:	100,000	PY Expends:	9,559

315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2025	07/01/2021	12/31/2024	Staff/Consultant	25
2	Prepare progress reports and draft project final reports.	07/01/2021	06/30/2025	10/01/2021	12/31/2024	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Project Final Reports	12/31/2024	
2	Final Project Reports	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Project management RFP has been publicized for consultant procurement. 23 of 26 MOUs have been completed and 23 kickoff meetings have been held. One project has been completed has received partial reimbursement and another project is advancing toward the completion of its final report. SCAG staff have completed multiple submissions to the MSRC Scope Change Subcommittee to request a redistribution of awarded funds and project scope changes. SCAG staff remain in negotiations working with remaining project subrecipients to finalize MOUs. SCAG is managing projects in implementation through monthly and quarterly progress reporting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	46,478	0	0	0	46,478
Benefits	31,179	0	0	0	31,179
Indirect Cost	106,572	0	0	0	106,572
Travel	2,000	0	0	0	2,000
Other	2,000	0	0	0	2,000
Consultant	0	16,738,900	0	0	16,738,900
Total	\$188,229	\$16,738,900	\$0	\$0	\$16,927,129

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	188,229	120,000	0	0	308,229
State Other	0	16,618,900	0	0	16,618,900
Total	\$188,229	\$16,738,900	\$0	\$0	\$16,927,129

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	37,102	37,102			
Total	37,102	37,102			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ADRIAN DAVID LEE

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-036-22
Total Award:	70,000	FY Value:	70,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ALLEN CHUL HYON

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-037-22
Total Award:	77,500	FY Value:	77,500	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: BOOKMARK LOGISTICS**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-038-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: IN HYEOUNG HWANG**

Start Date :	08/12/2022	End Date:	12/31/2024	Number:	M-040-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JASON KWON**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-043-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JEONG HUN LEE**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-044-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JIN RE KIM**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-045-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JONGHO LEE**

Start Date :	08/16/2022	End Date:	12/31/2024	Number:	M-047-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JOO SIK KIM**

Start Date :	08/11/2022	End Date:	12/31/2024	Number:	M-048-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: KUN SUNG NOH**

Start Date :	08/13/2022	End Date:	12/31/2024	Number:	M-049-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0



OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

STATUS : CONTRACT EXECUTED **VENDOR: SANG CHEAL PARK**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-052-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: SUNG BIN PARK**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-053-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: VICTOR KI CHOI DBA REDWOOD CONTAINER INC**

Start Date :	08/23/2022	End Date:	12/31/2024	Number:	M-054-22
Total Award:	62,100	FY Value:	124,200	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: YANXIU LI**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-055-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: YEONG LAK YUN**

Start Date :	08/31/2022	End Date:	12/31/2024	Number:	M-056-22
Total Award:	70,000	FY Value:	140,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: YONG UN SOK**

Start Date :	08/13/2022	End Date:	12/31/2024	Number:	M-057-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: INTERMODAL EQUIPMENT LEASING INC.**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-042-22
Total Award:	387,500	FY Value:	387,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: WATTEV INC**

Start Date :	01/13/2023	End Date:	12/31/2024	Number:	M-004-23
Total Award:	2,958,991	FY Value:	2,958,990	PY Expend:	0



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STATUS : CONTRACT EXECUTED **VENDOR: SYSCO RIVERSIDE INC**

Start Date :	03/27/2023	End Date:	12/31/2024	Number:	M-005-23
Total Award:	1,192,043	FY Value:	2,308,019	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: PENSKE TRUCK LEASING CO LP**

Start Date :	04/11/2023	End Date:	12/31/2024	Number:	M-006-23
Total Award:	790,786	FY Value:	790,786	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: NEW BERN TRANSPORT CORPORATION**

Start Date :	12/23/2022	End Date:	12/31/2024	Number:	M-008-23
Total Award:	1,192,043	FY Value:	1,192,043	PY Expend:	0

320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT
OBJECTIVE: PROJECT MANAGER: VICTOR NEGRETE

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	06/30/2024	01/01/2022	06/30/2024	Staff/Consultant	50
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	06/30/2024	01/01/2022	10/30/2023	Staff/Consultant	90
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	06/30/2024	01/01/2022	06/30/2024	Staff/Consultant	12
4	Provide regional data to support inclusive economic recovery.	01/01/2022	06/30/2024	01/01/2022	06/30/2024	Staff/Consultant	30
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	06/30/2024	01/01/2022	06/30/2024	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	06/30/2024	
2	Best practice toolkits (2).	06/30/2024	
3	Recommendations for training programs.	06/30/2024	
4	Sets of regional data identified in the IERS.	06/30/2024	
5	Report: how to increase access to training and employment.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 38
STATUS: IN PROGRESS

Accomplishments:

Issues:

RFP for Human Capital Needs Report was unsuccessful in FY23 Q4.

Resolution:

RFP was revised and re-posted as "Addressing Barriers to Economic Opportunities" and received multiple bids in FY24 Q1.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	216,522	0	0	0	216,522
Benefits	145,250	0	0	0	145,250
Indirect Cost	496,477	0	0	0	496,477
Travel	2,500	0	0	0	2,500
Other	418,927	0	0	0	418,927
Consultant	0	1,158,440	0	0	1,158,440
Total	\$1,279,676	\$1,158,440	\$0	\$0	\$2,438,116

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,279,676	1,158,440	0	0	2,438,116
Total	\$1,279,676	\$1,158,440	\$0	\$0	\$2,438,116

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	232,538	232,538			
Consultant	27,169	27,169			
Total	259,707	259,707			



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/28/2022	End Date:	12/31/2023	Number:	23-002-C01
Total Award:	124,497	FY Value:	53,876	PY Expend:	70,620

STATUS : CONTRACT EXECUTED VENDOR: ORANGE COUNTY CENTER OF EXCELLENCE

Start Date :	06/07/2023	End Date:	08/31/2023	Number:	M-011-23
Total Award:	41,310	FY Value:	41,310	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: LOS ANGELES CENTER OF EXCELLENCE

Start Date :	05/30/2023	End Date:	09/30/2023	Number:	M-012-23
Total Award:	36,310	FY Value:	36,310	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: SAN DIEGO-IMPERIAL CENTER OF EXCELLENCE

Start Date :	05/03/2023	End Date:	09/30/2023	Number:	M-014-23
Total Award:	36,310	FY Value:	36,310	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	03/31/2023	End Date:	12/31/2023	Number:	23-035-C01
Total Award:	143,424	FY Value:	88,312	PY Expend:	55,112

STATUS : CONTRACT EXECUTED VENDOR: ORANGE COUNTY BUSINESS COUNCIL

Start Date :	07/24/2023	End Date:	12/31/2023	Number:	23-047-C01
Total Award:	7,000	FY Value:	7,000	PY Expend:	0



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OCTA Building
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Orange, CA 92868
Tel: (213) 236-1997

RIVERSIDE COUNTY

3403 10th St., Ste. 805
Riverside, CA 92501
Tel: (951) 784-1513

SAN BERNARDINO COUNTY

Santa Fe Depot
1170 West 3rd St., Ste. 140
San Bernardino, CA 92418
Tel: (213) 236-1925

VENTURA COUNTY

4001 Mission Oaks Blvd., Ste. L
Camarillo, CA 93012
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The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 18.7 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.